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CORRESPONDENCE HANDBOOK

August 1963

Revised

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GONFIDENT-T-A-T

41.67: CONTENTS TABLE OF CONTENTS Letters Menoranduns KIJU-C Correspondence for DEC V Top Secret Corresp Reports Natheres Winds and Minutes of Meetings IX Envelopes and Mailing X: Addressing Mail Envelopes -XI: France Aldress, Salutation, and XII: Assembling, and Forwarding Cover Index 25X1 RECORDS AND CORRESPONDENCE

HHB 70-3

FOREWORD

Rescission: HB 42-100-1

This handbook is prepared for use by secretaries, stenographers, and typists to speed up the preparation and handling of correspondence, and will be used as a training guide for new personnel.

Adherence to the standard format and uniform appearance prescribed herein will increase correspondence efficiency. Where special types of Communications are required, special instructions will govern their preparation.

All personnel who prepare or process correspondence will find some portion of the handbook of interest. Writers also may find some chapters helpful.

The handbook is unclassified.

DISTRIBUTION: AB

CHAPTER I: INTRODUCTION

Tyre in

This Mandbook is prepared for use by secretaries, stenographers, and typists to speed up the preparation and handling of correspondence, Writers and reviewers of correspondence may also find portions of the Mandbook helpful, in the preparation of correspondence. The Handbook is unclassified and it may also be used as a training guide for new personnel.

/ Z, The Handbook

- provides standard practices and procedures for preparing letters, memorandums, reports, minutes, and agenda.
- describes forms used for assembling and forwarding correspondence.
- lists the types of stationery and envelopes available.
- Poutlines the besic number and types of copies to be used to preparing correspondence.
- contains a section on forms of address and salutations.
- discusses the top secret procedure as it relates to correspondence.
- includes examples and exhibits Athin each section to illustrate the procedures described.
- covers review, approval, and concurrence features in the handling of correspondence.

A change to the modified block style is introduced in this Handbook. Its adoption for all letters and memorandums, except for letters prepared for the signature of the DCI and the DDCI, will establish a uniform style and appearance for Agency correspondence. By following these uniform practices it is possible to climinate confusion and to speed up the flow of correspondence.

Kersed:

An additional section on punctuation, capitalization, abbreviations, and division of words will be issued as a supplemental to this Handbook in an effort to make it a more complete reference and guide for its users.

The Handbook is in loose-leaf form to allow for insertions, changes, or supplemental instructions developed at the office levels. The user is cautioned, however, that the insertion of classified instructions by operating personnal will automatically classify the Handbook of Classified.

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Correspondence Handbook

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RECORDS AN CORRESPONDENCE -HARLBCOK.

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PREPARATION OF CORRESPONDENCE

CHAPTER II: LETTERS

5 4. 9. USE

Letters are used for correspondence with addresses outside the Government and for formal correspondence with officials of Government Agencies. The letter format will be used for correspondence addressed to:

Members of Congress

The Executive Office of the President

Other Government agencies or their officials, except where informality is appropriate

Private individuals and organizations

5. 2. STATIONERY

Agency ecrrespondence is prepared on letterhead or plain bond paper.

Three types of letterhead are available:

CIA letterhead used for correspondence sent outside the agency, except as in b and c below letters letters

b. CIA letterhead (Office of the Director) for correspondence requiring the signature of DCI on the Ex-Doucton-Competitudes.

C. CIA letterhead (Office of the Deputy Director) for correspondence requiring signature of DDCÍ

For carbonscopies, the following are available:

Letterhead tissues to correspond with the above for courtesy copies,

Plain letterex tissues for extra copies/

Yellow letterex tissue for official copy

Pink, blue and green letterex tissues for special file copies/

Compress Compress

6 %. NUMBER OF COPIES

Prepare a courtesy copy for Members of Congress, members of the Supreme Court, top officials at the White House, and for an addressee who has in-

dicated a need for a copy. follow!

- 1 yellow tissue to official file copy
- 1 white tissue # for signing official if official file copy to be retained elsewhere

2 white tissues if signing official is DCI or his deputies a Deput Direction of white tissues to additional copies needed

4. MARGINS

The finished letter should have a well-balanced appearance. Allow at least hinch for the left and right margins, and for the margin at the bottom of the page.

GUIDE FOR SIDE MARGINS

Letter Length	Side Margins	Space for Text
SHORT, up to 10 lines	1 to 2 inches (18 to 24 spaces)	5 to 4 inches (60 to 48 spaces)
MEDIUM, 10 to 20 lines	1 to 1½ inches (12 to 18 spaces)	6 to 5 inches (72 to 60 spaces)
LONG, 20, lines and up	1 inch (12 spaces)	6 inches (72 spaces)

* 1 inch equals 12 spaces in elite type h.

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e transport

A leffer added with the date on which it is signed. Omit the date on a letter that will be signed in another office. When date is to be included, type the date two to six spaces below the last line of the address in the letterhead, depending on length of letter. Type the date to end flush with right hand wargin. The date is expressed by day, month, and year without punctuation 3 June 1963.

7 6. REFERENCE LINES

a. If reference lines are needed, type "In reply refer to:" in upper right of the page, two spaces below the date line. Immediately below, type the reference symbol. (Les fr Secret.)

b. If addressee's reference is to be included, type "Your reference:"
two spaces below the date line or two spaces below senders reference.

Example:

3 June 1963

In reply refer to: ADM/TR 5/20

> Your reference: Per Mgt - A

/) 7. SPECIAL POSTAL SERVICE

REGISTERED, are noted on the face of the letter only when it is known that they will be observed by the mailroom. Type or stamp special mailing instructions at the left margin, 12 lines from the top of the page of the designation may be placed lower on the page if the letter is brief. When more than one service is requested, errange the instructions continuously on a line, separating them with dashes. Example:

AIRMAIL--SPECIAL DELIVERY

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Popular !

// \$. ADDRESS

Type the address at the left margin, 14 lines from the top of the page.

mentary close. Single-space the address and arrange it in block style.

when preparing a letter to be used in a window envelope, be sure that no information other than the address appears in the window area. No line of an address should be longer than inches. When runover lines are required, indent 2 spaces from the left margin. Limit the address to five lines. Example:

Mr. John L. Rover Chairman, Geological Professional Association of the United States 151 North Pike Place Billings, Montana

12-9. ATTENTION LINE

An "Attention" line should be avoided. When it is used, type "Attention:"
two lines below the address, flush with the left wargin, friendly name of the derivations of

/ 3 -10. SALUTATION

Place the salutation two lines below the address or attention line, it used. Type the salutation flush with the left margin and follow, by a colon. The salutation is directed to the addressee of the letter, not to the person named in the "Attention" line.

what about subject: "?" 5 see Fig 5

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-11. BODY OF LETTER

The modified block style is used in preparing correspondence.

a. Begin two lines below the salutation flush with the left wargin.

Begin each paragraph flush with the left wargin. Single space the body

of the letter; double space between paragraphs. Short letters of one

paragraph should be double spaced. Do not number paragraphs in a letter.

b. When there is need to break the paragraphs into subparagraphs, they emits are indented and designated by numbers and letters as 1, a, (1), (a)(b). Each progressive subdivision of a paragraph is indented an additional four spaces. The second and succeeding lines of the paragraph extend from the left to the right margin. (See emittic)

c. A short quotation of less than two lines is run into the text and enclosed by quotation marks.

A longer quotation is blocked five spaces from the left and right margins of the text. Quotation marks are omitted.

/5 -12. SUCCEEDING PAGES

Type the second and succeeding pages on plain paper. Begin about a lines from the top. At least two lines of the last paragraph are carried over to the succeeding page. This is done so that the signature will not become separated from the text. The first page is not numbered. Subsequent pages are numbered by centering the number one-half inch from the bottom of the page.

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13. COMPLIMENTARY CLOSE

Type the complimentary close two lines below the last paragraph, beginning to the right of the center of the page. The complimentary close "Sincerely," will be used on correspondence prepared for the signature of the DCI. Other forms, are listed in the portion of the handbook Forms of the paragraphs.

Address Those may also vary according to the person signing the correspondence.

17 14. SIGNATURE AND TITLE

Type the name of the signer five lines below and center with respect to

the complimentary close. Center the official's title immediately below
his name. If a runover line occurs in the title, indent the line two

spaces. The official's name and title are typed in initial caps only.

Example:

Sincerely / Yours,

(see par 16)

I. Will Signe Chief, General Division

/ 8 15. ENCLOSURES

s. If an enclosure is identified in the text, type the word "Enclosure"

- luncia

flush with left margin, two lines below the signer's title. If, more than

one enclosure, use plural form and number, e.g., "Enclosure 2."

b. If enclosure is not identified in the text, type "Enclosure(s):" flush with left wargin and two lines below the signer's title. Immediately below, indent two spaces and list each enclosure by title or in as few words as needed to identify the material.

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c. When waterial is to be sent under separate cover, type "Separate cover:" flush with, left wargin, two lines below signer's title or any "Enclosure" notation. List the waterial, even though identified in the text, and send a copy of the letter with the waterial.

16. distribution

Distribulion

When copies of a letter are sent to persons other than the addressee, indicate by typing "cc:" flush with left margin, two lines below the preceding notation. List the names one below the other. The distribution of the original and all copies, is shown separately under the word "Dis-

tribution" only on copies retained in the Agency. A Temediately below list-

the original and copies (Example:

cc: Director, Bureau of Budget
District Government

Distribution: 61-Detrict and municipal

Original and 1 - Addressee

1 - DD/S 1 - Registry (with basic)

1 - chrono.

"besie" means

017. IDENTIFICATION OF ORIGINATING OFFICE

of the originating officer, the initials of the typist, and the date of preparation will be typed at the left margin two lines below the last typed line. These are typed on the carbons only. They never appear on the original and courtesy copy. Example:

OP/RTB:FMBrown:lmn(date)

Dail? No.

21-18. CLASSIFICATION	
The classification and any control markings are sta	mped in accordance with .
22 219: ASSEMBLING AND FORWARDING CORRESPONDENCE Chapter II. See section-entitled Assembling and Forwarding.	1.
23-25. Recoined	

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1 June 1963

In reply refer to: Mgt - Cor

The Correspondence Management Association 132 Main Street
Boston, Massachusetts

Attention: Mr. C. W. Letteriter - available

Gentlemen:

Here is an example of a one-paragraph letter of fewer than 10 lines. Side margins for letters of this length way vary from 1½ inches to 2 inches; hence the writing line way vary from 60 to 48 typing spaces. The body is double spaced. Other parts are single spaced, with double spaces between them.

Sincerely yours,

Director, Correspondence
Manual Division

FOIAB3B

Enclosure:

_Selected United States Government Publications, 1959, No. 9

XERO:

XERO

_

5 June 1963

2 CPO 2 CPO 2 CPO 2 CPO 2 CPO 3 CPO 4 CPO 4 CPO 5 CPO Miss Ura Steno National Resources Commission Washington 27, D.C. 20505

Dear Miss Steno:

This manual is a guide to standard practices in Government correspondence. These practices, assembled by some of Government's best technicians, give Government letters uniform and distinctive character.

The manual is divided into four parts. The first helps you to prepare communications written from person to person. They may be formal letters, or informal memorandums. The second part contains information on how to assemble a file and what materials to use for routing correspondence. The third part/tells you how to punctuate, to capitalize, and even to write a legal citation. The last part, not so often used as the other parts, guides you in preparing special documents, such as reports, proposed legislation, and materials for the Federal Register. With these four parts, the manual should answer most of your questions about format and style and should enable you to work more easily.

Please feel free to supplement the manual with specific rules that apply to your job. Keep it on your desk at all times. Use it often. By using it, you may become the working partner of the writer, who depends on you to present his work in an acceptable style. Enjoy the assurance that your work is set up in proper style.

Sincerely yours,

(Miss) Hedda Gruppe Chief, Employee Relations Division

Figure 2: Single-spaced, One-page Letter

Fahibit 2-- Letter Format

(date when signed)

Name of Company or Organization Street Address City, State, ZIP number

Attention: Name

Gentlemen:

This is an example of the letter addressed to a company or an organization for the attention of an individual. If the letter is for the attention of a division or section of the organization, the name of the division or section is written in the place of the individual's name. The attention line is inserted on the second line below the address and two lines above the salutation.

Paragraphs are blocked. They are not numbered as in a memorandum. The first paragraph begins on the second line below the salutation. When there is reason to break the paragraphs into subparagraphs, the units may be indented and numbered.

- 1. A paragraph is begun near the end of the page only if there is space for two or more lines on that page. A paragraph is continued on the following page only if two or more lines can be carried over to that page. Do not subdivide a word between pages.
- 2. Each progressive subdivision of a paragraph is indented an additional four spaces. The second and succeeding lines of all paragraphs, except long quoted passages, extend from the left to the right margin.

The complimentary close is usually "Sincerely yours". It begins, approximately in the center of the page, two lines below the last line of the body of the letter.

The name of the official signing the letter is typed five lines below and contered with relation to the complimentary close. The title and organizational element are centered under the name. If two lines are required for the title, the second line will be centered below the first.

After the original and outgoing copies of a letter are removed from the typewriter, needed information is added to copies remaining in the agency.

F.qu. 3: 11-Exhibits-Two-page letter

At the left margin may be a list of "cc" addressees. The last entry, except for a possible postscript, is the identification of the preparing office, the name of the writer, the initials of the typist, and the date of typing. If the letter is rewritten, the same type of information is repeated after the word "Rewritten."

Sincerely yours,

of ban 18p Abel Riter Director, Management Office Correspondence Manual Tips on Typing 1/ Separate cover:* Correspondence Manual -- 50 copies cc:* J. Jones المدر D. Smith R. Roe -2/ Distribution: Orig. - Addressee 1 - Signer 1 - File (with basic) 1 - For separate cover x - As required Typed on all copies retained in CIA. Typed on the original, the courtesy copy, and external CIA information copies if dictator so desires. Typed only on all copies retained in CIA.

Exhibit 4-Last Page of the File Copy of a Letter

(CIA	LETTERHEAD)
------	-------------

	ah sa	1 June 1963
	14 lines	In reply refer to:
	AIR MAILCERTIFIED	Your reference:
•	Friends Secretarial and Correspondence Training Schools, Incorporated 1112 St. Albans Street Reading, Pennsylvania	CorMan-A
	Attention: Mr. J. S. Smith	
	Gentlemen: Figure Subject: / Exhibit from Correspondence Manual show Government letters	ing standard format of
1 inch	This skibit shows the lay out of a Government le likely to contain as many parts as are included h intended as an all-inclusive format from which pa cular letter are selected.	ere. The exhibit is 1 inch
:	On all letters, the address begins 14 lines from With the address so placed, the letter can be sen Items that follow the address, including the body moved up 2 lines each time an unneeded item is om	t in a window envelope.
	Sincerel	y yours,
	5 lines	
o seek y mu	Director, Feder Division of Correspondence Manual The Seven Keys to Better Faster Typing	
?	Separate cover: United States Covernment Printing Office Style Manual	Many made 11111
E LAN	ce: Training Officer Public Information Officer	May not /////. be needed
: 58, 0	FMD/TR :ded(date)	On Agency copies only
	FOIAB3B Takibis 5: -/ Modified Bloc	15
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#HB 70-3

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Memorandums are used for informal correspondence within and between Federal agencies. The memorandum format will be used for corresponding with:

Agency personnel

Other Government agencies (if informality is appropriate)

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The President of the United States, certain circumstances, may require a letter;

OV ~ STATIONERY

Deputy Director) stationery when addressing the President of the United States and other Government agencies if correspondence is to be in memorandum formant Continual Form No. 10 to not used.

b. Use PLAIN BOND when addressing the Director, Deputy Director of Central Intelligence, Executive Director, the Deputy Directors of each component, and for multiple addressees.

(Figure 6))

C. Use OFTIONAL FORM 10, U. B. GOVERNMENT MEMORANDUM internelly in CIA,

Charles agencies.

(Figure 6)

(Figure 6

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d. Use Form 1132 4 METORANDUM OF CONVERSATION to record conversations with officials outside the Agency whenever the DCI, DDCI, or a Deputy Director is a participant in or the conversation is of sufficient importance to be brought to their attention.

e. Use plain bond for MEMORANDUM FOR THE RECORD to record important conversations, data or events when use of Form 1132 or other form of record is not appropriate.

f. Use 1831, SPEED LETTER, a three-part (NCF) form, for simplified informal communications within the Agency or to domestic field stations.

a COPIES REQUIRED

Copies should be kept to a minimum. Each addressee should be given a copy.

The file copy should be prepared on yellow tissue. Generally preparation

will be:

Original (letterhead, # to addressee) if appropriate):

Letterhead tissue

y courtesy copy (as necessary)

Yellow tissue:

White tissues for;

Each information addressee, coordinating officer(s) signing officer (two if signer is DCI or DDCI), any additional copies as necessary for internal distribution.

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(MARGINS

When using plain bond or agency letterhead, set the left margin of the text flush with the printed word "Subject." Allow at least one inch for

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the margin at the right side and at the bottom of the page. Margins on the succeeding pages will correspond with those of the first page.

Typing will begin ten or twelve lines from the top of the page. When using Optional Form 10 the left margin will be set even with the first word after the printed word "Subject!" (See Exhibit) Figures 6 and 7

1 5. DATE

office or when it will not be signed the day it is typed. Effect is When included type it flush with right wargin about nine lines from the top of the page, The date way be either typed or stamped. It is expressed in the following sequence: day, month, and year as 30 June 1963.

6. PREPARATION

a. On Optional Form 10 United States Government Memorandum, the To, From, Subject, and Date are preprinted. Typing shall begin two spaces after the colon. Example:

TO : Assistant Deputy Director (General)

THROUGH: The Comptroller ______ TROWN : Chief, Administrative Services

SUBJECT : Revision of Form 123, dated 1 January 1960.

REFERENCE: Memo dated 15 December 1962 from Personnel Director to DD/G

b. When using letterhead or Plain Bond, the date is placed according to the length of the memorandum/flush-with the right margin, if it is to be entered.

Makening ?

appropriate), ATTENTION (es appropriate), SUBJECT, and REFERENCE(S) are typed in caps; block form and flush with the left wargin. The addressee, the subject line and the reference are typed in lower case, initial caps, and two lines apart. Example:

MEMORANDUM FOR: Deputy Director, (General)

THROUGH

: The Comptroller

SUBJECT

Change in Payroll Form

c. A memorandum may be prepared for multiple addressees. The use of multiple addressee, memoranda is encouraged to minimize preparation of individual correspondence. The addressees are listed in block form following "MEMORANDUM FOR" or TO" Example:

MEMORANDUM FOR: (The Comptroller)

Director of Personnel Chief, General Services

SUBJECT

Space Allocation

d. If there is not enough space for the names of the addressees, type "See list below" and list the addressees flush with left margin and two spaces below the title of signing official or the enclosures. Example:

I. M. AMANN Chief, Building Space

Enclosure:

Addressees:

The Comptroller
Personnel Director of Chief

- e. If the list of multiple addressees is extensive and space at the end memoranism of the correspondence is limited, the listing may be made on a separate page, properly identified.
- f. The format for the Speed Letter is preprinted. The contents of this form may be typed or written by hand. It is used for informal, internal correspondence. (See Exhibit) Figure 12)

A. BODY OF MEMORANDUM

- a. Begin the body of a memorandum four lines below the subject line or reference line. Paragraphs are numbered and single spaced unless there is only one paragraph. Place numbers flush with left margin followed by a period. Indent two spaces and begin typing the text. Memoranda to the President are never numbered and always double spaced.
- Agency Components the opening paragraph shall be worded to clearly indicate, whether the memorandum is for information only, suggests action on the part of the addressee, or contains a recommendation for approval. The suggested action or recommendation may be included either in the opening paragraph or in subsequent paragraphs, as appropriate.
- c. When the memorandum contains a recommendation for approval which requires action by an official other than the addressee, these words will died!

 be typed on the original and all copies below the signature:

"The recommendation(s) in paragraph(s) ____ is (are) approved." This line will _____ be followed by a line for the addressee's signature and date line. (See example).

optimo(?

d. When there is need to break paragraphs into subparagraphs, the units may be indented and also numbered and lettered. The pattern for paragraphing is:

- l. Paragraphs are typed in modified block style. They are single spaced, with double spaces between them. The first line of each paragraph is indented according to the subdivision in the memorandum. For the second and succeeding lines typing with begins at the left margin. This is in keeping with the block style.
- a. When a paragraph is subdivided it must have at least two subdivisions.
- (1). When paragraphs are subdivided, numbered, and lettered they are designated 1, a,(1), (a), (b), b, 2.
- (2). When a paragraph is cited, the reference numbers and letters are written without spaces, as "paragraph la(2)(b)."
- b. Do not continue a paragraph to the following page unless at least two lines are carried over.
- e. Short quotations of less than two lines are run into the text, enclosed with quotation warks. Longer quotations are blocked five spaces from the left and the right wargins of puotation warks are would omitted.

both faged a flex the first page of a memor

30%. SUCCEEDING PAGES

ceeding pages are numbered with Arabic numerials centered 3/4" from the bottom of the page.

Ch Ettory

- b. Begin body of the memorandum eight or ten lines from the top of the page.

 At least two lines of a divided paragraph appear on each page. In no case is a word divided between two pages.
- c. If the body of the memorandum is completed so near the bottom of a page that there is no room for the signature, at least two lines of the last paragraph are carried over to the last page. This is done so that the signature will not become separated from the text.

31.9. THE COMMAND (OR AUTHORITY) LINE

The command line is used only when the individual signing the memorandum has been delegated the authority to do so for a higher official. Officials signing for the Director will use FOR THE DIRECTOR OF CENTRAL INTELLIGENCE: The command line is typed in caps, two lines below last line of text and flush with the left margin, followed by a colon.

The signer's name and title are typed five lines below, last line of text or the command line. The name is typed in initial caps one or two spaces to the right of center of page. A The title is centered immediately below and typed in initial caps only. Title may be placed on two lines to achieve the best appearance. Example:

FOIAB3B

Executive Officer
Office of Current Records

so week your

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21. ENCIOSURES
2. On memorardume to addressees other than the Director or Dopaty
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Enclosures 2
Salary Chart
Retirement Pamphlet

b. Treent frame page 30

When material is to be sent under separate cover, type "Separate cover:"

flush with left margin, two lines below last typed-line. Beginning on the next line list all items to be sent. Send a copy of the memorandum with

the material. Example:

Separate cover:

Blueprints of Bldg. X - 2 copies Contract for electrical changes List of equipment

13. DISTRIBUTION OF COPIES

- Q, When it is desirable to indicate to an addressee that other persons or agencies are to receive copies, type lower case co: flush with left margin, two lines below last typed line. List the recipients. Example:
 - cc: Secretary of State Secretary of the Army
- 5. When using letterhead or plain bond stationery, show the distribution of the original and all copies only on copies to be retained in the Agency.

. When Optional Form, 10 is used, the distribution information may be shown on the original as well as the copies.

Type the word "Distribution" two lines below last typed line. Immediately below list the original and copies. as: Exemple:

Distribution:

Original and 1 - Addressee

1 - Registry (with basic)

- Ch/ama (Clfinfi?)

X - as required

IDENTIFICATION OF ORIGINATOR

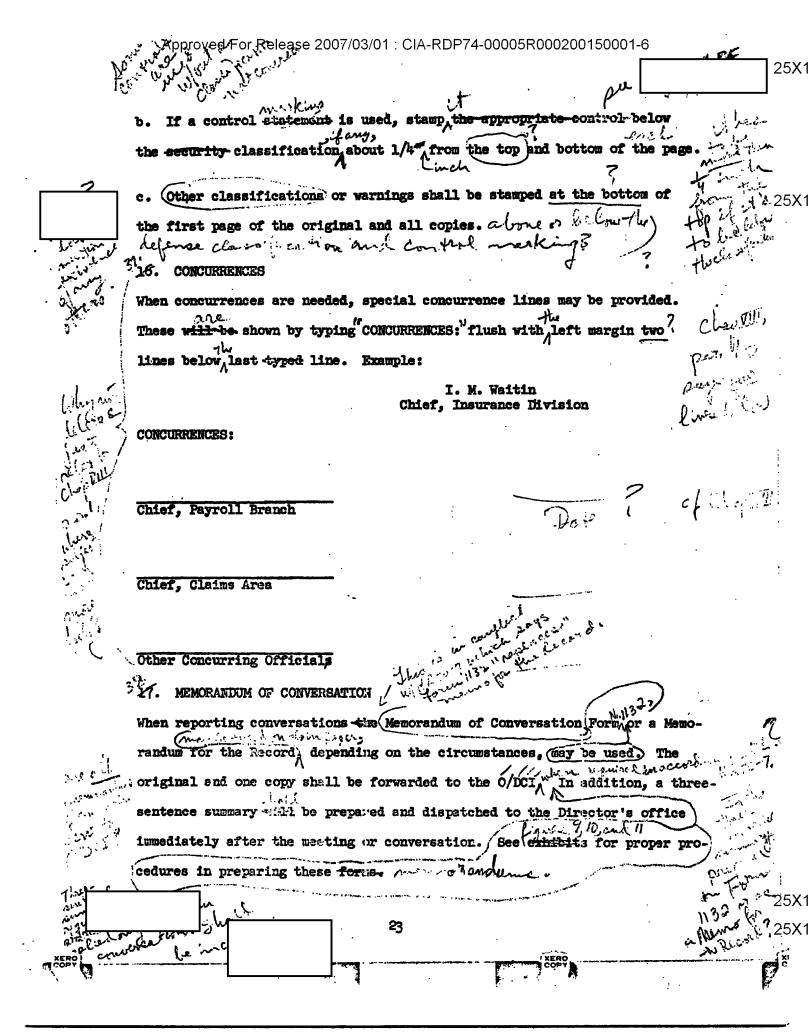
of the origina for G. The identification, shall consist of the symbol for the originating office, in tale and last the writer's name, the typist's initials, and the date the memorandum was prepared. The identification is typed only on copies retained in the agency, flush with left margin and two spaces below last typod line in the following manner:

MS/RMD:INDorsit:tu(15 June 1963)

. When the originator feels some discussion may be necessary before the memorandum is signed, his telephone number may be shown immediately after the typist's initials, separated by a diagonal (/2345), if the information will not jeopardize the security of operations.

26.15. DEFENSE CLASSIFICATION AND CONTROL MARKINGS

a. If the memorandum contains classified information the proper classification will be stamped at the center, top and bottom of each page. The



16. STAFF STUDIES The general format for su	1	f studies shall be as foll	Lows:
Problem Discussion Conclusions Recommendations	pe L	-fir ableum	sta Vatrais
7-7 Resemble	:		
	<u>.</u>		
*			
			•

CIA-RDP74-00005R000200150001-6

UNITED STATES GOVERNMENT

Memorandum

TO

. All secretaries

DATE: 4 June 1962

FROM : Head, Training Section

SUBJECT: Use of Optional Form No. 10, United States Government Memorandum, May 1962 Edition

1. This memorandum illustrates an appropriate format for preparation of Optional Form 10, United States Government Memorandum, May 1962 edition. As originally designed, the form required the use of two typewriter stops to one for the entries following the printed captions and another for the left margin of the text. As revised, the form now requires only a single stop setting, the left margin. This simplification was achieved by moving the printed captions about 3/4 of an inch to the left to allow a continuous 1-inch margin for typed material.

2. Optional Form, 10 is used for informal correspondence within and between Federal agencies. A memorandum prepared on this form may be addressed to more than one person. Although the number of copies of the memorandum should be kept to a minimum, a copy is required for each addressee shown the "to" time and in the "cc" time, when there is one when it appears.

3. If the text does not exceed 10 lines, the 8- by 5 1/4-inch size is used. If it is longer, the 8- by 10 1/2-inch size is needed. Plain paper is used for second and succeeding pages of a memorandum.

4. Sometimes memorandums are not signed. For example, this one does not require a signature. Usually, however, they are initialed or signed. To ensure that the signature can be read, the name is typed at least one time on the memorandum. If the name is not shown in the "From" line, it is typed, or stamped, 4 lines below the text.

Jane Doe

The Source of Monorandum Form 10, United the Doverno

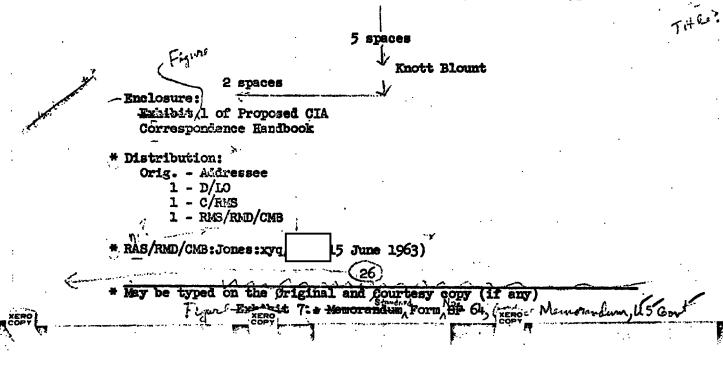
changel schools to paralle and to paralle

Off	ice Wiemoranaum • united	STATES GOVERNMENT
to Atin	: Director of Training : Chief, Management Training Division	Omit date whenever
FROM	: Chief, Records Administration Staff	signing of memoran- dum way be delayed.

SUBJECT: Correspondence Training Material

spaces

- 1. Recent discussions with members of your Clerical Training Staff indicated that stenographers and typists find it difficult to determine when to use letterhead plain bond or Optional Form No. 10, Milted States Government Memorandum/ stationery in the preparation of memoranda
- 2. Generally, informal communications addressed to individuals be-? low the Deputy Director level may be properly prepared on this form. It may also be used for informal communications to a counterpart of equal level in another Federal Agency. A check with the section intitled "Stationery" will aid the typist in selecting the proper stationery to be used. The writer may also express a preference for a particular type of stationery in certain instances.
- Notice the (modified block style for positioning the message on the form. We feel that it will result in better looking memorandaulms with less effort. No indentation of paragraphs eliminates the need for depressing the tab key, thus speeding up the typist's work.
- 4. The Records Administration Staff will be glad to provide any additional guidance you may need for training purposes. It is anticipated that the information and exhibits contained in the Correspondence Handbook will be beneficial in solving many of the routine problems. Your opinion of this simplified style would be appreciated.



MEMORANDUM FOR: Deputy Chief of Haval Operations (Air)
Department of the Navy

SUBJECT

Memorandum Format

1. This is an example of a memorandum addressed outside the Agency prepared for the signature of an Staff Chief or comparable level. Open

2. The typist will prepare an original and courtesy copy, if appropriate, on CIA Metterhead stationery for the addressee; a yellow tissue copy for the official record copy; a white copy for the signing official; and white tissues for any additional interested persons. The originator should determine the distribution of any extra copies.

3. Muless instructed otherwise, this memorandum may be enclosed in a plain (unfranked) envelope. If correspondence is unclassified, the dicate the addressee and Stop Number. The delivery will be made by the U.S. Official Mail and Messenger Service from the City Post Office. If the correspondence is classified, indicate the room number and building and attach a courier receipt. Remember also to include a document receipt, if appropriate. Do not include the Stop Number, Delivery will be made by courier.

Jeb Airhart Chief, Air Science Division

Figure 8- Mamo on CIA Letterhead

CENTRAL INTELLIGENCE AGENCY

Memorandum of Conversation

DATE: Actual date of conversation

SUBJECT : Enter the topic discussed. If more than one subject was covered, each shall be listed.

PARTICIPANTS: Procedures concerning maintenance of source security apply in listing the participants.

COPIES TO : Need-to-know principle shall apply.

- 1. This form to be used in reporting conversations with individuals outside the Agency. Form need not be used if the conversation is made a part of the minutes of a meeting, reported in an intelligence information report, or in recorded in another form of memorandum.
- 2. If the Director or Deputy Director is a participant, the original and all copies are submitted to the DCF or DDCF for approval of the substance and the distribution. Other Mamoranda of Conversation to go to the Deputy

 Director, submit the original only.

pared and dispatched to the Director's office immediately after the meeting or conversation, particularly in those which may determine or affect policy which should be brought to the attention of the Director or DECT.

Exhibit 9 - Memorandum of Conversation (lst Page)

(11-23-36)

FORM NO. 1132

Approved For Release 2007/03/01 : CIA-RDP74-00005R000200150001-6

25X1

When memorandum is longer than one page, use plain white bond for the succeeding pages. Begin numbering with the second page.

Signature Title

DDX/RB:IHurd:it(date dictated)

APPROVED:

Director of Central Intelligence

(or Deputy Director)?

Typed when
DCI or DDCI
is a participant

Figure 10; / Last page of Memorandum of Conversation

COPY

RO

Approved For Release 2007/03/01 CIA-RDP74-00005R000200150001-6

MEMORANDUM FOR THE RECORD

SUBJECT: Meeting with XXX

- 1. A Memorandum for the Record will be prepared to record important conversations, data, or events when use of Form 1132 or other form of record is not appropriate.
- 2. When memorandum concerns a meeting, list the participants. Also nots if any action is necessary or if any commitments were made.
- 3. Identification symbols of the initiator will be indicated in the lower left corner as illustrated, even though the signature of signing official is not the same.
- 4. Distribution of all copies will be shown on the original and all copies. The original and one copy will be forewarded to the Director when required, (originator will determine; when memorandum to go to 0/DCII. The

Will Signe Chief, Reports Branch

DDG/CMD/RB:LMoore:uh(date)

Distribution:

Original and 1 - Signer (or the O/DCI when appropriate)

1 - file

X - as required

(Then Filled In)

			RE	LY RE	QUESTED	Today's date	
2	5X1	SPEED LETTER	x	YES	но	LETTER NO.	:
:		Field Station	FROM			<u> </u>	
_					. _		i
TN:	Harry			Rit			
	quarters the original makes the his file	ed Letter can be used for inf s and some field offices and ginator, two go forward. If, he reply on the lower half of a and sends the original back a copy may be destroyed.	branc reply the	bes is (form	One c expecte He k	opy is retained by d, the responder ceps one copy for	
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	· 					SIGNATURE	
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RECENTAND CORRESPONDENCE HANDBOOK

∦£B 70-3 1963-

CORRESPONDENCE PREPARED FOR THE SIGNATURE OF THE DIRECTOR OR DEPUTY DIRECTOR OF CENTRAL INTELLIGENCE.

to the following formats. be as prescribed in this chapter.

1. STATIONERY

of the Deputy Director are levellable for correspondence prepared for the signature of the Director end the Deputy Director of Central Intelligence.

Plain bond shall be used when addressing memorands to the Director, Deputy

DATE

Correspondence prepared for the signature of the Director or the Deputy

Director of Central Intelligence shall not be dated in the office of origin.

Memoranda addressed to the DCI and DDCI will be dated when signed:

LETTER FORMAT

a. Keeping in mind a "framed picture" appearance, set the margin accordingly. In most letters the address may be typed eight lines below the last line of the letterhead, flush with the left margin. The length of the letter will be determines where the address should begin. Use block style for the address. The salutation is typed two lines below the address. See the section on Forms of Address for proper titles. Begin the body of

Begin each succeeding paragraph at the left margin. Fext is single spaced unless it is less than eight lines. (See examples of letter formats.)

b. The complimentary close for the Director is "Sincerely." The name and title will be centered five spaces below the complimentary close. Example:

Sincerely,

John A. McCone Director

For the DEST the complimentary close and signature shall-ber and Faithfully yours,

Marshall S. Carter Lieutenant General, USA Deputy Director

Whenever the DEGF will sign in the absence of the Director, the signature will be shown as:

Faithfully yours,

Marshall S. Carter Lieutenant General, USA Acting Director

c. Enclosures will be typed and identified on the original and all copies.

principal sa

g copy

d. Identification of originator, typist, and date of preparation, and the distribution of all copies will be shown on the internal copies only.

When indicating the distribution of Top Secret documents, show the exact copy number and the recipient.

e. All envelopes, mailing slips, and document receipts should be attached in the office of origin. DCI signature tabs will be attached in the O/DCI.

The order of assembly of the correspondence is contained in the section entitled Assembling and Forwarding, correspondence.

MEMORANDUM FORMAT

on memorande prepared for the signature of the DOI or DOI:

- a. The headings shall conform to general standards prescribed for other agency memoranda.
- b. Paragraphs will be numbered except when the memorandum is addressed to the President or the memorandum consists of only one paragraph. The paragraphs will be typed in block style.
- c. Five lines below the text and four spaces to the right of the center of the page the signature of the Director or the Deputy Director of Central Intelligence shall be written in initial caps with the title centered immediately below. Examples:

For the DOLDA

John A. McCone Director

For the DECE TO THE M

Marshall S. Carter Lieuterant General, USA Deputy Director

34

In the Director's absence "Acting Director" is substituted for "Deputy Director" and Office of the Director stationery is used. Example:

Marshall S. Carter Lieutenant General, USA Acting Director

d. When material is included with a memorandum for the signature of the BOH or BHOH the word "Enclosure" will be typed on all copies. If more than one, the number. will be shown. The enclosure(s) will be identified only if of unusual importance. Example:

Enclosures 2: Or House and The enclosure (s) will be identified.

- e. Recipients of information copies outside the Agency will be indicated on the original and all copies at the left margin two spaces below the last hyped-line, by typing "cc:" followed by the recipient. Example: cc: Attorney General
- f. On memorand, addressed for the signature of the Doil and DDCL the distribution is shown on internal copies only. The distribution may be shown on back of the page if the memorandum fills the page. If an additional page is used, it should be properly titled to identify it with the body of the memorandum.
- g. Attach a brief covering memorandum explaining the purpose of the breef the Double of the Double o

	On Memoranda addressed to the DCI or the DDCI:	
court ch	for Egency memoranda:	
Covered To	b. The first paragraph of the text shall state the purpose of the	
Insert F	paragraph in which the action is contained. Example:	
18 w bads.	to paragraphs end	matile
Crossel 70 Mg Par 70	j	Add to
Wagang &	the word "Attachment" is typed on copies flush with left margin and two lines below the signature title. If more than one attachment is trans-	barra de
To the mand of the control of the co	mitted, the number is indicated. Attachments may be identified in abbreviated form. Example:	o Cor
Fy 13	Attachments 2: 1. Memo dtd 3 June 63 2. TCA Contract (2)	
2 2	on memora actives to the Director of Deputy Director, except on information memorande.	•
		ı

5. BRIEF SUMMARY

A three-sentence summary will be prepared and dispatched to the Director's office immediately after a meeting or conversation with officials outside the Agency, especially on those which may determine or affect policy or which should be brought to the attention of the Director or the Deputy Director.

Approved For Release 2007/03/01 : CIA-RDP74-00005R000200150001-6 (DCI LETTERHEAD (Date left blank) Honorable Dean Rusk Secretary of State Washington, D.C., 20520 Dear Mr. Secretary: This is an example of a letter prepared for the signature of the Director of Central Intelligence. Letters will be forwarded to the Director through the Deputy Director, X component with a cover memorandum explaining the purpose of the letter to be signed by the Director. When a second page is required, userplain stationery, Margins will correspond with those on the first page, and typing will begin about ten lines from the top. The second and succeeding pages are numbered with grabic numerals centered about one-half or three-quarter, inch from the bottom of the page. Sincerely, John A. McCone Director Merro o be typed on copies only O/DD:WATATE:jts(3Aug63) CONCUR: Distribution: Orig. and 1 - Addressee 1 - ER (with basic) 1 - Signery official 2 (cf. -33 per. 20) Figure 14: Exhibit 13 Letter for signature of 38

1. At 1 Washington

(DDCI LETTERHEAD)

(Date left blank)

Honorable John Karle American Ambassador City, Country

Dear Mr. Ambassador:

This is an example of a letter prepared for the signature of the Deputy Director for Central Intelligence. Generally, this type of letter would be prepared for the signature of the Director. However, a notation accompanying the letter stated that the letter be prepared for the Deputy Director's signature.

A cover memorandum, or brief, explaining the purpose of the letter should also be prepared. The cover memorande and the letter for signature should be forwarded through the respective Deputy Director. (X component).

The number of copies prepared should include an original and one for the addressee, one for the signer, one for the Executive Registry, and whatever additional copies the originator may decide.

Styrofficial

Faithfully yours.

Marshall S. Carter Lieutenant General, USA Deputy Director

CONCUR:	opies only
Deputy Director XX	= (d. p.58)
DFR:MBird:mpd(3Nay63) Rewritten:EA-DD/X:FBF:maq(4May63)	Date & Co
Distribution:	
Orig. and 1 - Addressee 1 - ER (with basic)	
DDCL" 1 - DDX	
1 - EDCT 1 - EDCT 1 - DDX 1 - DFR	

Figur 15; 39
Exhibit 14 Letter Format for signature of DDCI

(DDCI LETTERHEAD)

(Date left blank)

MEMORANDUM FOR: Director of Another Agency

Director of Federal Commission

SUBJECT

: General Information

Central Intelligence.

- 1. This is an example of a memorandum prepared for the signature of the Deputy Director of the Agency. The same format will be followed in preparing a memorandum for the Director's signature.
- 2. Letterhead stationery for the Office of the Director or the Deputy Director of Central Intelligence is available. Tissue copies with corresponding letterheads should be used when courtesy copies are needed. Additional copies shall be prepared on plain tissue and a yellow copy for the official file copy.
- 3. A well-balanced appearance can be achieved by carefully considering the length of the message and adjusting the margins accordingly. The text should begin four lines below the subject line. The body of the memorandum is single spaced unless the text is less than ten lines. Double spacing will—also be used when preparing a memorandum to the President.
- 4. Paragraphs shall be numbered unless the memorandum contains only one paragraph. Paragraphs are never numbered in a memorandum to the President nor in a letter.
- 5. A cover memorandum explaining the purpose of the memorandum to be signed by the DDCI is required These will be forwarded to the DDCI through the approximation of the memorandum to be signed by the DDCI is required to the memorandum to be signed by the DDCI is required to the memorandum to be signed by the DDCI is required to the memorandum to be signed by the DDCI is required to the memorandum to be signed by the DDCI is required to the memorandum to be signed by the DDCI is required to the memorandum to be signed by the DDCI is required to the memorandum to be signed by the DDCI is required to the memorandum to be signed by the DDCI is required to the memorandum to be signed by the DDCI is required to the memorandum to be signed by the DDCI is required to the memorandum to be signed by the DDCI is required to the memorandum to be signed to the memorandum to the memorandum to the memorandum to be signed to the memorandum to the memorand

Zunet?

Marshall S. Carter Lieutenant General, USA Deputy Director

Enclosure
(Identify if necessary)

cc: General Counsel

DDG:BGoode:to(date prepared)(type on internal copies only)

Distribution: (show on internal copies only)

Original and 1 - Addressee

2 - DDCI
1 - originator

Sample: Block

Figure /6 Exhibit 15 - Memorandum for DDCI Signature

14 June 1963

BRIEF FOR: Director of Central Intelligence

SUBJECT : Interagency Correspondence Standards

- 1. This Agency is contributing suggestions for the development of interagency correspondence standards in cooperation with the General Services Administration.
- 2. The attached correspondence for your signature conveys our ideas on the subject to those agencies which have expressed an interest in the standardization program.

FOIAB3B

Director of Training

*Distribution:

Orig. - Addressee 1 - CTB/TR

*Typed on file copies only.

Mile year of the second

Figure 17:
Exhibit 16 cover Memo or Brief for Correspondence for DCI Signature

COPY

XERO

14 June 1963

MEMORANDUM FOR	Director	of Central	Intelligence
PRINCIPAL PORT OF A COLUMN	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	or comment	TH AA TT WANTA

THROUGH

: Deputy Director (Support)

SUBJECT

Interagency Correspondence Standards

1. This illustrates a memorandum submitted to the DCI for action and his approval signature. The first paragraph should state the purpose of the memorandum and request for the approval of the recommendation in paragraph.

2. The memorandum will includes a space for an approval signature. If concurrence by the Deputy Director is necessary prepared a concurrence line is The originating officer is responsible for all coordination before the paper reaches the Office of the Director. The originator should also make certain that the file is properly assembled and all enclosures are attached.

		end \$.0 °	
	6 7 7 7 7 9	Arden T. Wrighter Acting Chief Correspondence Policy Division	
The Sure	1 Attachment (Identify it)		
المام	CONCUR:	: . ·	
1,58	Deputy Director (Support) Deft?	The recommendation contained in paragraph is approved:	
:		Director of Central Invelligence	
` }⁄	DDS/CPD:AWrighter:ss(date prepared	Date	-
i in the second	Distribution: Orig (to action office) 1 - CPD (signer) 1 - Official file) ER	7	with the
Figure / Exhibit	X - others 317-Memorandum for DCI action requir	ing signature for approval	al de la la
M. COPY PA	COPY	COPT	

RECORDS AND CORRESPONDENCE HANDBOOK

// BB 70-3

Chapter T: -PREPARATION OF TOP SECRET CORRESPONDENCE

Secret information must be safeguarded from the instant it is prepared. Ct This rule applies to drafts, carbon copies, notes, carbon paper, record-

ngs (disks, tapes, etc.) as well as the final copies. Within the Agency Daka Form 26 Control and Cover Sheet will be placed on top and attached to each TS document received or prepared by CIA. This form will remain with the document until it is downgraded, destroyed, or transmitted outside the Agency. Assignment of the defense classification is made by the originator. All TS documents received or transferred to an office must be logged by the Area TS Control Officer.

FORMAT

The format for TS correspondence is generally the same as that prescribed in preceding chapters except as hereinafter described.

CONTROL IDENTIFICATION

Top Sevet Cons The first page of each copy of the TS document shall bear the (TSC) number in the lower right corner, about an inch and a half from the bottom of the page.

- If the document is in a draft stage this way be shown by adding a letter symbol to the TSC number, as TSC 2145A or 2145C.
- The final form of a TS document is identified by the TSC number only.

25X1

	d. If certain pages have been revised this is indicated by typing "Revision"
	and the date of the revision in lower left corner of page.
م لمدي	Form 26, for Top Secret Documents Z
hitores	e. Complete a green control and cover sheet, on which is entered the TSC
م معالما	number, the copy number, number of pages, and other identifying information.
500 FM. 18	Attach the form to the top of the TS document.
A STATE OF THE STA	M
150°	4. PAGE NUMBERING
•	Center the number at the bottom of each page, about 3/4/ from the lower
•	edge, allowing sufficient room below for the Defense classification (and
	control statement if well). In addition, a group marking (in accordance
	with regulations) will be stamped to the right of the
	1 iii 🖋
	18 - ch ?
	8. ENCLOSURES AND ATTACHMENTS
	defense classification at the bottom of the first page. ### ACCIOSURES AND ATTACHMENTS ###################################
Franke-	the word "Enclosure" flush with left margin, two lines below the signs.
المرمرعي	from the state of
	ture and identifying the enclosures immediately below. Example:
	1. CIA TSC No. 123456, copy No. 2, January & and reuse is an Amily
المناسبة	2. CIA TSC No. 09874-A, copy No. 6, Annex A and B
10 1. 11. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.	shall Country souments (Annexes) & Binury
	b. Each enclosure to a TS pocusent will be identified on the first page
	or cover page in the lower right corner, as follows:
	"Enclosure Noto CIA TSC No"
1 6 C	enclarine ?
	c. If the attachment is a TB document, enser Annex/A below the TB control
J. J. January	identification number in the lower right corner of first page or cover. On
A The parties	each page of the attachment type Annex A B or appropriate letter on each
· ".	page of the ennex.
	the same the
٠	44
XERO COPY V	XERO COPY
\	

6. DISTRIBUTION

The distribution of the original and copies of TS correspondence is shown on all copies retained in the Agency. To indicate this distribution, type the word "Distribution" flush with the left margin, two lines below the last line of the memorandum or letter. Immediately below list the recipients of the original and each copy of the correspondence. Example: Distribution:

Copy No. 1 and 2 - Addressee

3 - C/YY

4 - C/ZZ

5 - C/XX

6 - RI

CLASSIFICATION AND GROUP MARKING

In addition to the defense classification on each page a group warking in

ecoordance with Security regulations shall be placed immediately below of

adjacent to the classification marking at the bottom of the first page.

8. TOP SECRET CONTROL

After TS/correspondence has been prepared, all controls for TS material must be initiated. See Augustions covering classified documents for proper handling. Consult your Area TS Control Officer for any additional information necessary.

25X1

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Approved For Release 2007/03/01 CIA RDP 4,00000R000200150001-6

RECORDS AND CORRESPONDENCE HANDSESK

升服 70-3 1963

Chape VI REPORTS

S1. GENERAL

Many kinds of reports are written in Government. They are not always easily distinguished from other types of communications. A simple statement of the progress one has made on his job may be prepared on a preprinted form. Other informal reports may be prepared in the form of letters or memorandums. When a more formal arrangement is desired, the style illustrated in the exhibit may serve. Some reports include drawings, charts, tables, exhibits, footnotes, and bibliographies. The report writer will tell you what style to use for each report he submits for typing.

Ineri Pose

32. ELEMENTS OF A FORMAL REPORT

A formal report may include the usual components of a book, such as:

Title page
Table of contents
Tables, charts, and illustrations
Foreword, preface, introduction
Acknowledgments
Abstract, synopsis, major recommendations
Findings
Discussion
Detailed recommendations
Exhibits, appendixes
Bibliography
Index

It is unlikely that any report will contain all of these elements. For instance, an abstract is frequently found in a scientific report, as an aid to busy readers. It is not suited to a narrative report. One of the most common types of reports, the staff study, usually has a title page, a synophis which includes major recommendations, a discussion with detailed recommendations, and exhibits.

53. JUDENS-A DRAFT OF A REPORT

Double space a draft of a report. Date each draft that you type and retain those drafts which show concurrences, until disposal is authorized.

4. ANTERO THE FINISHED REPORT

The finished report is usually single spaced. The title page of the report must carry identification of the originating office and the date of completion. Example:

> Prepared by Office Methods Division Federal Manual Service

5. MARGINS

space the typing of a report to suit the format in which the report is to be presented. Generally, allow a minch margin on all four sides. Where a binding or tabs are used, the margin should be set to accommodate these and still give the appearance of text centered on the page.

\6. HEADING

The title of the report, typed in capitals, is centered 1 inch from the top of the page. If there is a subtitle, it is centered 2 lines below the main title. The subtitle may be in capitals, but it is usually typed with initial capitals only. The caption of the first part or the first section of the report, preceded by a Roman numeral or a capital letter, may be centered below the title, or may be typed at the left margin. Center headings give a report a formal appearance. More than two of them should not be used consecutively. Special instructions from the writer may be needed for warginal headings. The style Mollowed in preparing a report is shown in Exhibit.

47

57. PAGE NUMBERING

Number each page except the title page and the first page of the body of the report. Always number in the same position. The preferred location for page numbers is the upper right corner. Pages of prefatory material, including an introduction, are often numbered with lowercase Roman numerals. Beginning with "2" on the second page of the body of the report, number with Arabic numerals all subsequent pages, including appendixes and en index.

>8. SIGNATURE

If the report is not submitted under a signed memorandum, leave space on the last page of the text for a bandwritten signature.

redundant

59. CONCURRENCE

Follow usual practices in obtaining and recording concurrences.

20. CHART STYLE

In this paragraph, the word "chart" refers to charts, tables, graphs, and other statistical or tabular material.

a. Placing a chart on a page. If possible, place a chart vertically on a page. When it is necessary to place a chart horizontally on the page, turn the page clockwise to read. That is, the title is on the left side of the page, while the bottom of the chart is on the right side of the page. Generally, a chart of over 30 lines requires more than one page. Do not divide a chart which requires less than a full page, even if the previous page has only a few lines of typing. If a chart requires two or more pages, it may be typed on a sheet large enough to accommodate the entire

chart. The sheet is then folded to a size slightly less than that of the paper on which the report is typed. Be sure to fold the large sheet off center to leave a single edge for punching or binding. Edges, other than the edge on the bound side, must be free so that the chart can be opened without removing fasteners. Printers prefer to arrange large charts on two facing pages rather than to fold oversize pages.

b. Placing headings or titles on charts. Headings or titles are preferably typed with initial capitals. They may be above or below the chart. Tables usually carry the heading at the top. Example of a heading above a table:

Table 19. Total Value of Products and Elements of Production Costs, Manufacturing Industries of the United States, 1945-60

(Body of the table)

If a table or chart must be continued to the next page, repeat the complete title; follow it with a dash and the word "Continued."

- c. Typing references below a chart. Place footnote references 2 lines beneath the chart. Single space footnotes and double space between them.

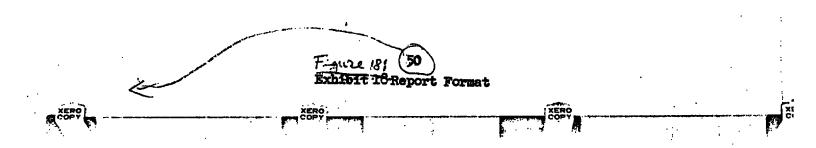
 Footnote references on charts containing numerals may be shown by an asterisk (*) and other symbols, or by lowercase letters, thus avoiding confusion with the numbers in the chart. Place source or credit lines below the chart at either the left or the right corner.
- d. Boxing tables. Narrow tables of two or three columns that can be centered within the margins of the text look better without ruling. Tables as wide as the accompanying text look better with ruling. Long single spaced columns should have a space break every 5 or 6 lines for ease in reading. In columns showing dollars, the dollar sign is placed only before the first figure and the total.

TITLE OF REPORT IN CAPS.

A. Synopsis

Give a brief summary of the reason for the report, who requested the report, er-study, and the purpose or-aims to be accomplished.
Sum up the recommendations:
1. List them
2. Second
B. Discussion
1. Follow standard paragraph instructions in presenting the discussion Proper indenting, numbering and lettering of paragraphs will make the report easier to read.
2. Lead the reader step by step through your discussion. Place the main ideas where they will stand out first or last in each paragraph.
a
b
3. Concrete and specific words are usually more familiar and clear
C. Conclusion and Detailed Recommendations

1. State the results derived by a reasoned judgment and provide a direct solution. Attach supporting documents, graphs, or charts.



Chapter VII: NOTICES, AGENDA, AND MINUTES OF MEETINGS

the announcement of a meeting indistributed far enough in advance to allow representatives sufficient time to plan to attend or to designate alternates. A notice of a meeting may include these items:

- a. Identification of the agency or group sponsoring the meeting.
- b. Number of the meeting, if one of a series. The number may be shown in the title, as in the example in paragraph c, following:
- c. Name of the group holding the meeting, or the subject to be discussed. Example:

Notice of the Second Meeting of the Geographic Working Committee

- d. Date, time, and place of the meeting.
- e. Name of the chairman, speaker, and so forth, as appropriate.
- f. Agenda and supporting papers. The agenda way be added to the notice II it is added, the title AGENDA should be centered on the page and followed by a list of topics. Instead of the agenda, a paragraph stating the purpose of the weeting or discussing the topics way be added.

Sometimes papers to be considered in advance of the meeting accompany the

as part of the notice of the meeting, it may be a thochest

COPY

62. AGENDA FOR MEETINGS

Agenda means literally "things to be done." The term also applies to the document listing things to be done at a meeting. If the topics to be discussed are known before release of the notice of the meeting, the agenda may be typed as part of the notice or as a separate document to accompany the notice. If the subjects for discussion are not known when the notice is released, the agenda may be sent later or distributed at the meeting. During the meeting topics are discussed in the order in which they appear in the agenda. The topics, as stated in the agenda may range in length from words or phrases to paragraphs. If the agenda is prepared on a separate sheet rather than as part of a notice, it should have a heading that identifies the meeting. The following items may be included in the agenda:

- a. Identification of the agency sponsoring the meeting.
- b. Name of the group holding the meeting, or the subject to be discussed. Example:

Agenda for the Third Meeting of the Task Force on Scientific Development

- c. Date of the meeting
- d. The word AGENDA, centered, if it is not included in the agency of the graph by the state of the agency identification, as shown in paragraph by preceding.
- e. List of topics and subtopics, if any, numbered and lettered for ease of reference.

f. Supporting papers, if any. Each paper sent with the agends may be sited in the item which applies to it or may be explained in a paragraph following the agenda. If papers are not forwarded but are to be made available at the meeting, they may be mentioned in the agenda sent in advance of the meeting.

63. MINUTES OF MEETINGS

Minutes are a written record of a meeting. They are not a transcript of the discussions but are a concise, clear summary of the resulting conclusions and recommendations. Minutes often indicate action to be taken on the conclusions or recommendations. Minutes of meetings may include these items:

- a. Identification of the group sponsoring the meeting.
- b. Title. The title may give the number of the meeting if the meeting is one of a series, and the name of the group holding the meeting or the subject discussed.
 - c. Date, time, and place of the meeting.
- d. List of those present. The list will identify the chairman, members, alternates, and guests.
- e. Text. The text of the minutes is usually arranged by topics. Paragraphs may be identified by number and title to correspond to the agenda items. Minutes of the meeting of an intra-agency group, such as a staff meeting, may take the form of a "Record of Action." In this record, the action required and the individuals responsible for taking the action are shown, thus providing a ready reference for followup.

- f. Identity of the secretary responsible for preparing the minutes.
- g. Additional information. Items may be added to the minutes, showing the date of the next meeting, assignment of duties to specific members, or any other information not included in the text.

[4. STATIONERY FOR NOTICES, AGENDA, AND MINUTES

- a. Stationery. Use plain white paper for notices, agenda, and minutes unless instructed otherwise. Formally organized groups sometimes use appropriately printed stationery. For notices, minutes, and so forth.
- b. Copies. Whenever notices, agenda, or minutes are to be duplicated for distribution, you may type the material directly on a duplicating master. This master can be signed by the secretary or other official. If an estimate signature is needed on a record, prepare an original on plain paper and have it signed before typing the duplicating master. If an actual needed, signature is not needed, a duplicated copy may be filed instead of a signed original.

SPACING.

- a. Margins. Arrange notices and agenda of meetings on the page for best appearance. In typing minutes, observe the usual seinch margins.
- b. Spacing. At the top of the page, center identification of the sponsoring agency or group. Arrange the title, date, time, and place to use the available space most effectively. Single space a paragraph which explains the purpose of a meeting. Also single space the agenda, with double spaces between items. You may set up the text of minutes as shown in the exhibit at the end-of-this-chapter.

6. DISTRIBUTION LIST

For groups that hold recurring meetings, keep an up-to-date distribution list of members and their alternates.

FEDERAL SERVICES ADMINISTRATION

PUBLIC BUILDINGS DEPARTMENT

Notice of the first meeting of the Space Committee for the New Building

16 July 1963

9:30 a.m.

Room 105, National Headquarters Building

AGENDA

- 1. Description and background of the project
- 2. Establishment of basic concepts for guidance of the Space Committee
 - a. Major contents of the plans
 - b. Permissive character of the plans
 - c. Format of the plans
- 3. Review of detailed outline of items suggested for the plans
- 4. Establishment of subcommittees and work schedules

Enclosures:

Condensed outline of plan

List of suggested subcommittees

Proposed schedule for the project

Figure 56 and Notice of Meeting

FEDERAL SERVICES ADMINISTRATION

RECORDS SERVICE OFFICE

clasup?

Minutes of the first meeting of the Working Committee on the U. S. Government Correspondence Manual

16 July 1963

9:30 a.m.

Room Ill Interior Building

Chairman: Herbert Wayne

Members present: List all those in attendance

- Background of the project. The chairman explained the reasons for which the Second Hoover Commission recommended a standard correspondence manual for Government. Use of the same manual by Federal agencies would result in uniformity in correspondence practices; would require less training of typists, especially those transferring from one agency to another: would lower printing costs of manuals; and would make it unnecessary for new agencies to develop their own manuals.
- Establishment of basic concepts

	Major contents of the manual
ъ.	Permissive character of the manual
c.	Format of the manual
. <u>Revi</u>	ew of detailed outline of subjects

4. Establishment of subcommittees and work schedules. The working Comwittee assigned numbers to subcommittees. The list of the numbers of each subcommittee is attached. The proposed schedule for the development of the manual will be discussed at the next meeting.

Next meeting: 19:30 a.m., 40 Av3

A. B. Notar Recorder

Room Ill, Interior Building

Figure Exhibit 20: / Minutes of Meeting

RECORDS AND CORRESPONDENCE HASIDDOCK

→ HB 70-3 -1963

Chagher VIII: REVIEW, CONCURRENCES, APPROVALS, AND SIGNING AUTHORITY

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A. Officials other than the originator shall indicate their review by initialing above their organizational designation at the bottom of the yellow official file copy. The date of initialing should also be shown.

The originator will initial over his typed name.

b. Concurrences may be indicated on the original and all copies of memoclosured?

Trandums which will not leave the Agency, when it is desired that concurrences be made an integral part of the correspondence. This method is

particularly desirable when considerable coordination or concurrence is

necessary outside the originating office, or when the signing official or

the recipient of the memorandum may desire a record of concurrences by the

officials memorandum and titles.

To provide for these signatures, type the word "CONCURRENCE" flush with the left margin four spaces below the signature line. Beginning five lines below the word "CONCURRENCE" even with the left margin, type a solid line for the signature of the official from whom concurrence is desired. Beneath this line type the official's title. To the right of the signature line type a solid line for the date of Type the word "Date" beneath.

ChapIII,

this line. Repeat this arrangement for each concurring signature desired.

Leave five spaces between each signature lineS. Example:

CONCURRENCES:

(1.40) ?? (3.40) ??

Director of Transportation

Date

Comptroller

Date

c. On correspondence prepared for signature of the DET or DDCI one of the two copies forwarded for retention in the Registry files will bear the signature and title of the originator and each concurring officer. The originator and concurring officials signatures should be identified by the words "ORIGINATED BY" and "CONCURRENCES" respectively. The second copy for retention in the files of the O/DCF and all other Agency copies need not bear the signatures. Typewritten names will suffice.

2. INDICATING APPROVAL AS AN INTEGRAL PART OF A MEMORANDUM

a. To eliminate preparing additional correspondence at approving levels, a space for the approving official's signature may be provided on the original and all copies of a memorandum which will not leave the Agency. An approval line is indicated by the word "APPROVED" in all caps begun one or two spaces to the right of the center of the page, and six spaces below the last signature line. Two or three spaces to the right of "APPROVED"

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and on the same line type a solid line for the date. Center the word "Date" beneath the line. Two spaces below type in the approving official's name in initial caps and center his title beneath. Example:

Signature of Signer

		APPROVED:	
		FOIAB3Date	Michael
		Deputy Director - (X component)	question many
ъ.	Consider the	following requirements, when an approval line is used:	as you
	يا السام	Name of agreement in the con-	Proposition

- (1) In addition to the original (which is usually returned to the originating official for necessary action) prepare a copy for retention by the approving official. Furnish two copies if the approving official is the Director or one of his Deputies.
 - (2) Action of the approving official shall be indicated on all copies.
- (3) Under no circumstances will information or file copies be distributed until action has been taken by the approving official.

Fig. RESPONSIBILITY FOR REVIEW AND CONCURRENCES

a. It is the originating official's responsibility to secure all necessary review and concurrences within his organizational element, and to provide adequate routing of the correspondence to other offices for concurrence.

Provide adequate routing includes a review of the assembled correspondence to ensure that routing slips bear the names of every office concerned.

April 12 and 1

b. Reviewing officials shall sign or initial originals or copies in the spaces provided. Qualified concurrences or nonconcurrences shall be indicated, and the reasons therefor typed to the right of the official's signature on the original and all copies of memorandum. The copy for the reviewing official will be forwarded from the office of the signing official after the document is signed.

the names of concurring officials, the date action was taken, and any other notations of concurrence or qualified concurrence to each copy of a nemocrandum that will not leave the Agency. The concurring official's signature shall be indicated above his title in the following manner:

FOIAB3B

/s Director of Activities

Dog thing of the state of the s The authority to sign for the Director of Central Intelligence has been delegated by the Director to certain Agency officials. Other authorizations to sign correspondence have been delegated at Deputy Director, Assistant Director, Office Chief, and subordinate levels. The following general rules apply:

at the same level as that of the addressee, or by a person to whom authority has been delegated.

b. Correspondence directed upward shall be signed by or directed through the chief of the element immediately below that of the official to-whom-addressed.

c. Correspondence directed downward shall be signed by or directed through the chief of the element immediately above that of the official to whom-addressed.

District of Division Diposes

Service Hrough Diposes

Structured through Diposes

Should go it be signed by

On Person

officially.	that the verl	3		ern be coucin	uea.
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			· .		FOIAB
		Chief, Mana	gement Staff		
	4 spaces				
CONCURRENCES:					÷
	•		•		
					:
Director of Report	B	-	-	Date	•
				Date	
			•		
General Counsel		- .		÷	
. October	•		-	Date	
		APPROVED:	•		
				Date	- .
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records an	CORRESPONDENCE	HALLECCK-
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#B 70-3

Clarent : A ENVELOPES AND MATTERS

When mail is prepared for transmittal it is important that the proper envelope is used to fisure correct handling. Window envelopes should be used whenever possible. When a window envelope cannot be used, select a

regular envelope of the appropriate size. 4

72, PENALTY INDICIA MAIL

a. The Agency uses both penalty indicia (franked) and nonpenalty envelopes

and labels. The penalty clause, "Penalty for Private Use to Avoid Payment of Postage \$300" appears in the upper right corner of the franked enve-

b. The following pendity in like a wailable; (some contain proprinted) Agency

addresses

TALIDE INDICATA

White envelopes, 8-7/8" x 3-7/8" and 9-2" x 4-1/8"
White window envelopes 8-7/8" x 3-7/8"
Brown envelopes, 12" x 9-2"

Brown envelopes, 12" x39-2"
Labels, gummed, 5" x 3"

C. Theret from pages 65 Etc.)

NONPENALTY ENCLOPES OTHER THAN CHAIN ENVELOPES

a. The following types of manpenal type enclopes, other than chain anvelopes, are available:
White Envelopes, 3-2"x6", 8-7/8"x3-7/8" and 9-2"x4-1/8"

White with opeque design inside, 8-7/8"x3-7/8" and 9-2"x4-1/8"

White window, envelopes, 8-7/8"x3-7/8" and 9-2"x4-1/8"

White, Air Lail, red and blue border, 8-7/8"x3-7/8" (both plain and continued and conti

opaque design inside) and 9-2" x 4-1/8"

Brown, envelopes, various sizes form 5-7/8" x (3-3/4" through 18" x (14-2",

12" x 10" and 16" x 10"

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phonometric purpose Envelopes are encouraged for internal routing. These envelopes are designed with, a window pocket attached to the outside to accommodate a courier receipt being used as an address label, or a 3" card or paper on which the address is written. The envelopes may be reused by removing the addressed paper or card and inserting a new one properly addressed.

CHAIN ENVELOPES

U.C.S. Government Messenger Engvlope, Standard Form 65, sizes 12" x 9-2"

and 16" x 12".

These energy and These energy and agencies are unless prohibited by security or operational requirements. When using the chain envelope, enter the Stop Number for the addressee's agency in the space labeled "Stop".

office of

2. USE

The use of penalty indicia is a matter of convenience and economy to the Government. Official mail qualifying for transmission under penalty indicia is broadly limited to official letter correspondence and enclosures that are reasonably related to the subject matter of the correspondence.

(!) Penalty indicia should not be used for:

(a) Meil on which additional postage is required, as airmail, mail for most foreign countries or mail weighing over four pounds.

Partie 180

- (b) Personal correspondence and other unofficial mail even though a postage stamp is affixed over the penalty clause.
- (c) Inner envelopes used for double sealed material.
- (d) Mail sent outside the Post Office channels (by messenger or courier).
- (2) In addition, do not place a franked label on a franked envelope.

⊬HB 70-3 ≥1963

Charles X: ADDRESSING MATE ENVELOPES

- 7° . Antressing envelopes for transmittal outside CIA
- In addressing an envelope, begin the typing at approximately one-half the depth and one-half the width of the envelope. Single space the name and address in block style. The envelope address will-be the same as the address on the letter it carries.
- a. b. If correspondence is to be dispatched by special delivery or registered mail, type the words "SPECIAL DELIVERY" or "REGISTERED MAIL" in all caps four spaces above, and flush with, the address.
 - b. If correspondence is to be dispatched by ATROMATL, no special instructions are necessary provided an air mail envelope is used. If an air mail envelope is not existable, use a plain white envelope without a penalty indicia. Type the words "ATROMATL" in all caps four spaces above, and flush with, the address.
- ment agency is unclassified, indicate on the envelope the addressee, the room, and Stop Number. Do not use a franked envelope. (Delivery is made by U.S. Official Mail and Messenger Service.)

If correspondence is classified, attach Form 240, Courier Receipt.

Show made the Room number and building. Do not include Stop number. (Delivery is made by courier.)

mail Washington are ?

12. ADDRESSING INTERPOFFICE MAIL

The incorrect addressing of interpossice mail results in transmission delays and palices an unwarranted burden on the courier messenger service.

Personnel forwarding material shall ensure that addresses contain the following information; a hown;

sion
service.
the fol

- a. Office of origin.
- b. Office designation of addressee (position title or name may be added if desired).
 - c. Building.designation>
 - d. Room number.

In the few instances where it is necessary to expedite delivery, the envelope or package may be marked "Direct Delivery" or "Delivery to Addressee," in addition to information required in a through do above.

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CHAPTER XI: FORMS OF ADDRESS, SALUTATION, AND
COMPLINENTARY CLOSE

INTRODUCTION GENERAL

The form of address, salutation, and complimentary close is frequently based on the background, experience, and personal relationship of the person signing the letter and the person receiving the letter, as well as on its purpose.

- They may be varied under certain conditions. For example, "Honorable" may be replaced by a title such as "General," "Dr.," or "His Excellency." All Presidential appointees and Federal and State elective officials are addressed as "Honorable." As a general rule, county and city officials, with the exception of mayors, are not addressed as "Honorable." A person once entitled to "Judge," "General," "Honorable," ("His Excellency," or a similar distinctive title may retain the title throughout his lifetime.
- b. In salutations to persons in positions that may be held by men or by women, only the title "Mr." is shown in the examples given here. When a woman occupies the position, the title "Madam" is substituted for "Mr." before such formal terms as "President," "Vice President," "Chairman," "Secretary," "Ambassador," and "Minister." The title "Miss" or "Mrs." is substituted for "Mr." when the surname rather than a formal title follows.

When interagency weil-is to be delivered in Washington, D.C., by the official weil and ressenger service, "Washington, D.C." may be omitted from the letter and the envelope.

Open punctuation is used in addresses. Figures are used for numbered addresses and for numbered streets designated by the ordinals beginning with 10th. Numbered streets designated by ordinals below 10th are spelled out.

Additional ZIP Code Numbers may be obtained from the Agency's Mail Room.

Addressee	Address on Letter and Envelope	Salutation and Complimentary Close
2. THE WHITE HOUSE		
The President	The President The White House Washington, D.C. 20501	Dear Mr. President: Respectfully yours,
Wife of the President	Mrs. (full name) The White House Washington, D.C. 20501	Dear Mrs. (surname): Sincerely yours,
Assistant to the President	Honorable (full name) Assistant to the President The White House Washington, D.C. 20501	Dear Mr. (surname): Sincerely yours,
Secretary to the President	Honorable (full name) Secretary to the President The White House Washington, D.C. 20501	Dear Mr. (surname): Sincerely yours,
Secretary to the President (with military rank)	(Full rank) (full name) Secretary to the President The White House Washington, D.C. 20501	Dear (rank) (surname): Sincerely yours,
7. THE VICE PRESIDENCY		· .
The Vice President	The Vice President United States Senate Washington, D.C. 20510	Dear Mr. Vice President: Sincerely yours,
The President of the Senate	Honorable (full name) President of the Senate Washington, D.C. 20510	Dear Mr. President: Sincerely yours,

Addressee	Address on Letter and Envelope	Salutation and Complimentary Close
7 X. THE FEDERAL JUDICIARY	. :	
The Chief Justice	The Chief Justice of the United States The Supreme Court of the United States Washington, D.C. 20543	Dear Mr. Chief Justice Sincerely yours,
Associate Justice	Mr. Justice (surname) The Supreme Court of the United States Washington, D.C. 20543	Dear Mr. Justice: Sincerely yours,
Retired Justice	Honorable (full name) (Local Address)	Dear Mr. Justice: Sincerely yours,
Presiding Justice	Honorable (full name) Presiding Justice (Name of court) (Local address)	Dear Mr. Justice: Sincerely yours,
Judge of a Court	Honorable (full name) Judge of the (name of court; if a U.S. district court, give district) (Local address)	Dear Judge (surname): Sincerely yours,
Clerk of a Court	Mr. (full name) Clerk of the (name of court; if a U.S. district court, give district) (Local address)	Dear Mr. (surname): Sincerely yours,
6. THE CONGRESS		•
Committee Chairman, United States Senate	Honorable (full name) Chairman, Committee on (name) United States Senate Washington, D.C. 20510	Dear Mr. Chairman: Sincerely yours,
Chairman of a Joint Committee	Honorable (full name) Chairman, Joint Committee on (name) Congress of the United States Washington, D.C. 20515	Dear Mr. Chairman: Sincerely yours,

Addressee	Address on Letter	Salutation and Complimentary Close
Subcommittee Chairman, United States Senate	Honorable (full name) Chairman, Subcommittee on (name) (Name of parent committee) United States Senate Washington, D.C. 20510	Dear Senator (surname): Sincerely yours,
Senator (Washington, D.C., office)	Honorable (full name) United States Senate Washington, D.C. 20510	Dear Senator (surname): Sincerely yours,
(away from Washington, D.C.)	Honorable (full name) United States Senator (Local address)	Dear Senator (surname): Sincerely yours,
Senator-elect	Honorable (full name) Senator-elect United States Senate Washington, D.C. 20510	Dear Mr. (surname): Sincerely yours,
Former Senator	Honorable (full name) (Local address)	Dear Senator (surname): Sincerely yours,
Office of a deceased Senator	Secretary to the late Senator (full name) United States Senate Washington, D.C. 20510	Dear Mr. (surname): Sincerely yours,
Speaker of the House of Representatives	Honorable (full name) Speaker of the House of Representatives Washington, D.C. 20515	Dear Mr. Speaker: Sincerely yours,
Committee Chairman, House of Representatives	Honorable (full name) Chairman, Committee on (name) House of Representatives Washington, D.C. 20515	Dear Mr. Chairman: Sincerely yours,
Subcommittee Chairman, House of Representatives	Honorable (full name) Chairman, Subcommittee on (name) (Name of parent committee) House of Representatives Washington, D.C. 20515	Dear Mr. (surname): Sincerely yours,

Addressee	Address on letter and Envelope	Salutation and Complimentary Close
Representative (Washington, D.C., office)	Honorable (full name) House of Representatives Washington, D.C. 20515	Dear Mr. (surname): Sincerely yours,
(away from Washington, D.C.)	Honorable (full name) Member, United States Rouse of Representatives (Local address)	Dear Mr. (surname): Sincerely yours,
Representative-elect	Honorable (full name) Representative-elect House of Representatives Washington, D.C. 20515	Dear Mr. (surname): Sincerely yours,
Representative at Large	Honorable (full name) House of Representatives Washington, D.C. 20515	Dear Mr. (surname): Sincerely yours,
Former Representative	Honorable (full name) (Local address)	Dear Mr. (surname): Sincerely yours,
Office of a deceased Representative	Secretary to the late (full name) House of Representatives Washington, D.C. 20515	Dear Mr. (surname): Sincerely yours,
Resident Commissioner	Honorable (full name) Resident Commissioner from (name of area) House of Representatives Washington, D.C. 20515	Dear Mr. (surname): Sincerely yours,
E. LEGISLATIVE AGENCIES		
Librarian of Congress (Head of the Library of Congress)	Honorable (full name) Librarian of Congress Library of Congress Washington, D.C. 20540	Dear Mr. (surname): Sincerely yours,
Comptroller General (Head of the General Accounting Office)	Hororable (full name) Corptroller General of the United States General Accounting Office Washington, D.C. 20548	Dear Mr. (surname): Sincerely yours,
Public Printer (Head of the U.S. Government Printing Office)	Honorable (full name) Public Printer U.S. Government Printing Cffice Washington, D.C. 20401	Dear Mr. (surname): Sincerely yours,

7. EXECUTIVE DEPARTMENTS

Members of the Cabinet addressed as "Secretary"

Honorable (full name) Secretary of (name of Department)** Washington, D.C.** Dear Mr. Secretary: Sincerely yours,

Postmaster General (Head of the Post Office Department)

Honorable (full name) Postmaster General Washington, D.C. 20260 Dear Mr. Postmaster General: Sincerely yours,

Attorney General (Head of the Department of Justice) Honorable (full name) Attorney General Washington, D.C. 20530 Dear Mr. Attorney General: Sincerely yours,

Under Secretary of a Department

Honorable (full name)
Under Secretary of (name
of Department)
Washington, D.C.**

Dear Mr. (surname): Sincerely yours,

Deputy Secretary of a Department

Honorable (full name)
Deputy Secretary of
 (name of Department)
Washington, D.C.**

Dear Mr. (surname): Sincerely yours,

Assistant Secretary of a Department

Honorable (full name)
Assistant Secretary of (name of Department)
Washington, D.C.**

Dear Mr. (surname): Sincerely yours,

8. INDEPENDENT AGENCIES

Director of the Bureau of the Budget

Honorable (full name)
Director, Bureau of the
Eudget
Washington, D.C. 20503

Dear Mr. (surname): Sincerely yours,

Head of a Federal Agency, Authority, or Board Honorable (full name (Title), (name of agency) Washington, D.C.**

Dear Mr. (surname): Sincerely yours,

Head of a major organization within an egency (if the official ig appointed by the President) Hororable (full name)
(Title), (name of organization)
(Name of agency)

Dear Mr. (surname): Sincerely yours,

** Include appropriate ZIF Code Number with each address.

Titles for Cabinet Secretaries are: Secretary of State, Secretary of the Treasury, Secretary of Defense, Secretary of the Interior, Secretary of Agriculture, Secretary of Commerce, Secretary of Labor, and Secretary of Health, Education, and Welfare.

Washington, D.C.**

	•	
Addressee	Address on Letter and Envelope	Salutation and Complimentary Close
President of a Commission	Honorable (full name) President, (name of commission) Washington, D.C.*	Dear Mr. (surname): Sincerely yours,
Chairman of a Commission	Honorable (full name) Chairman, (name of com- mission) Washington, D.C.*	Dear Mr. Chairman: Sincerely yours,
Member of a Commission	Honorable (full name) Member, (name of com- mission) Washington, D.C.*	Dear Mr. (surname): Sincerely yours,
Chairman of a Board 85. AMERICAN MISSIONS	Honorable (full name) Chairman, (name of board) Washington, D.C.*	Dear Mr. Chairman: Sincerely yours,
American Ambassador	Honorable (full name) American Ambassador (City), (country)	Sir: (formal) Dear Mr. Ambassador:
American Ambassador (with military rank)	(Full rank) (full name) American Ambassador (City), (country)	Sir: (formal) Dear Mr. Ambassador: or Dear (rank) (surname):
American Minister	Honorable (full name) American Minister (City), (country)	Sir: (formal) Dear Mr. Minister:
•	i.s	•

^{*} Include appropriate ZIP Code Number with each address.

Addressee	Address on Letter and Envelope	Salutation and Complimentary Close
American Minister (with wilitary rank) willitary rank)	(Full rank) (full name) American Minister (City), (country) STATES	Sir: (formal) Dear Mr. Minister: or Dear (rank) (surname):
Foreign Ambassador in the United States	His Excellency (Full name) Ambassador of (country) (Local address)	Excellency: (formal) Dear Mr. Ambassador:
Foreign Minister in the United States	Honorable (full name) Minister of (country) (Local address)	Sir: formal Dear Mr. Minister:
Foreign Charge d'Affaires in the United States	Mr. (full name) Charge d'Affaires of (country) (Local address)	Sir: (formal) Dear Mr. Chargé d'Affaires:
A1. THE ORGANIZATION OF AME	rican states	
Secretary General of the Organization of American States	Honorable (full name) Secretary General of the Crganization of American States Pan American Union Washington, D.C. 20006	Sir: (formal) Dear Mr. Secretary General: or Dear Mr. (Dr.) (surname):

Addressee	Address on Letter and Envelope	Salutation and Complimentary Close
Assistant Secretary General of the Organization of American States	Honorable (full name) Assistant Secretary General of the Organization of American States Pan American Union Washington, D.C. 20006	Sir: (formal) Dear Mr. (Dr.) (surname):
United States Representative on the Council of the Organization of American States 112. A UNITED NATIONS	Honorable (full name) United States Representative on the Council of the Organization of American States Department of State Washington, D.C. 20520	Sir: (formal) Dear Mr. (Dr.) (surname):
ç v vs. ∧ united nations		

Communications to the United Nations are addressed to the United States Representative to the United Nations, through the Department of State. Exceptions which are sent direct to the United States Representative include: those intended for the Economic and Social Council, the Disarmament Commission, the Trusteeship Council, and the delegation to the General Assembly (when it is in session). Direct communication with the United Nations is inappropriate unless exceptions arise. Where it is necessary, the communication should be sent to the Secretary General of the United Nations through the United States Representative by means of a covering letter.

Secretary General of the United Nations	His Excellency (Full name) Secretary General of the United Nations	Excellency: (formal) Dear Mr. Secretary General: (informal) Very truly yours, (formal)
	New York, New York 10016	Sincerely yours, (informal)
United States Representative to the United Nations	Honorable (full name) United States Representative to the United Hations New York, New York 10016	Sir: (formal) Dear Mr. (surname):

Address on Letter

	Addressee	and Envelope	Complimentary Close
	Chairman, United States Delegation to the United Nations Military Staff Committee	Honorable (full name) Chairman, United States Delegation United Nations Military Staff Committee United States Mission to the United Nations New York, New York 10016	Sir: (formal) Dear Mr. (surname):
	Senior Representative of the United States to the General Assembly of the United Nations	Honorable (full name) Senior Representative of the United States to the General Assembly of the United Nations New York, New York 10016	Sir: (formal) Dear Mr. (surname):
	Senior Military Adviser to the United States Dele- gation to the United Nations General Assembly	(Full rank) (full name) Senior Military Adviser United States Delegation to the United Nations General Assembly New York, New York 10016	Dear (rank) (surname): Sincerely yours,
?	United States Representative to the Economic and Social Council	Honorable (full name) United States Repre	Sir: (formal) Dear Mr. (surname):
7.	United States Representative (to the United Nations Dis- armament Commission	Honorable (full name) United States Represent- ative (on the Disarmament Commission of the United Nations New York, New York 10016	Sir: (formal) Dear Mr. (surname):
?	United States Representative (to the Trusteeship Council	Honorable (full name) United States Represent- ative on the Trustee- ship Council of the United Nations New York, New York 10016	Sir: (formal) Dear Mr. (surname): (informal) Very truly yours, (formal) Sincerely yours, (informal)

Addressee	Address on Letter and Envelope *	Salutation and Complimentary Close
23. STATE AND LOCAL GOVERNM	ents	
Governor of a State	Honorable (full name) Governor of (name) (City), (State)	Dear Governor (surname): Sincerely yours,
Acting Governor of a State	Honorable (full name) Acting Governor of (name) (City, (State)	Dear Mr. (surname): Sincerely yours,
Lieutenant Governor of a State	Honorable (full name) Lieutenant Governor of (name) (City), (State)	Dear Mr. (Surname): Sincerely yours,
Secretary of State of a State	Honorable (full name) Secretary of State of (name). (City), (State)	Dear Mr. Secretary: Sincerely yours,
Chief Justice of the Supreme Court of a State	Honorable (full name) Chief Justice Supreme Court of the State of (name) (City), (State)	Dear Mr. Chief Justice: Sincerely yours,
Attorney General of a State	Honorable (full name) Attorney General State of (name) (City), (State)	Dear Mr. Attorney General: Sincerely yours,
Treasurer, Comptroller, or Auditor of a State	Honorable (full name) State Treasurer (Comptroller)(Auditor) State of (name) (City), (State)	Dear Mr. (surname): Sincerely yours,
President of the Senate of a State	Honorable (full name) President of the Senate of the State of (name) (City), (State)	Dear Mr. (surname): Sincerely yours,
State Senator	Honorable (full name) (Name of State) Senate (City), (State)	Dear Mr. (surname): Sincerely yours,
Speaker of the House of Representatives or the Assembly or the House of Delegates of a State	Honorable (full name) Speaker of the House of Representatives (or Assembly or House of Delegates) of the State of (name)	Dear Mr. (surname): Sincerely yours,
* Include appropriate ZIP Co	(City), (State) ode Numbe <u>r with</u> each address.	

Addressee	Address on Letter	Salutation and
	Commence of the commence of th	Complimentary Close
State Representative, Assemblyman, or Delegate	Honorable (full name) (Name of State) House of Representatives (or Assembly or House of Delegates) (City), (State)	Dear Mr. (surname): Sincerely yours,
Mayor .	Honorable (full name) Mayor of (name of city) (City), (State)	Dear Mayor (surname): Sincerely yours,
President of a Board of Commissioners	Honorable (full name) President, Board of Com- missioners of (name of city) (City), (State)	Dear Mr. (surname): Sincerely yours,
48		•
74. ECCLESIASTICAL ORGANIZA:	Pions	
Minister, Pastor, or Rector (with doctoral degree)	The Reverend (full name) (Title), (name of church) (Local address)	Dear Dr. (surname): Sincerely yours,
Minister, Pastor, or Rector (without doctoral degree)	The Reverend (full name) (Title), (name of church) (Local address)	Dear Mr. (surname): Sincerely yours,
Rabbi (with doctoral degree)	Rabbi (full name) (Local address)	Dear Dr. (surname): or Dear Rabbi (surname): Sincerely yours,
Rabbi (without doctoral degree)	Rabbi (full name) (Local address)	Dear Rabbi (surname): Sincerely yours,
Catholic Cardinal	His Eminence (Christian name) Cardinal (surname) Archbishop of (province) (Local address)	Your Eminence: (formal) Dear Cardinal (surname):
Catholic Archbishop	The Most Reverend (full name) Archbishop of (province) (Local address)	Your Excellency: (formal) Dear Archbishop (surname): (informal) Sincerely yours,
Catholic Bishop	The Most Reverend (full name) Bishop of (province) (Local address)	Dear Bishop (surname): (informal) Sincerely yours,

^{*} Include appropriate ZIP Code Number with each address.

Addressee	Address on Letter and Envelope *	Salutation and Complimentary Close
Catholic Monsignor (Higher rank)	The Right Reverend Monsignor (full name) (Local address)	Right Reverend Monsignor:
Catholic Monsignor (Lower rank)	The Very Reverend Monsignor (full name) (Local address)	Very Reverend Monsignor:
Catholic Priest	The Reverend (full name) (add initials of order, if any) (Local address)	Reverend Sir: (formal) Dear Father (surname):
Catholic Mother Superior of an Institution	Mother (name), (initials of order, if used) Superior, (name of institution) (Local address)	Dear Mother (name): Sincerely yours,
Catholic Sister	Sister (full name) (Name of organization) (Local address)	Dear Sister (full name): Sincerely yours,
Catholic Brother	Brother (full name) (Name of organization) (Local address)	Dear Brother (given name): Sincerely yours,
Mormon Bishop	Bishop (full name) Church of Jesus Christ of Latterday Saints (Local address)	Sir: (formal) Dear Bishop (surname):
Protestant Episcopal Bishop	The Right Reverend (full name) Bishop of (name) (Local address)	Right Reverend Sir:
Protestant Episcopal Dean	The Very Reverend (full name) Desn of (church) (Local address)	Very Reverend (Sir:

^{*} Include appropriate ZIP Code Number with each address.

Addressee	Address on Letter and Envelope *	Salutation and Complimentary Close
Methodist Bishop	The Reverend (full name) Methodist Bishop (Local address)	Reverend Sir: (formal) Dear Bishop (surname):
Chaplain (wilitary services)	Chaplain (full name) (Rank, service designation) (Post office address of organization and station) (Local address)	Dear Chaplain (surname): Sincerely yours,
600 MILITARY SERVICES		
a. Army, Air Force, Marine	Corps	
General, Lieutenant General, Major General, Brigadier General	(Full rank) (full name) (abbreviation of service designation) (Post office address of organization and station)	Dear General (surname): Sincerely yours,
Colonel, Lieutenant Colonel	(Same as above)	Dear Colonel (surname): Sincerely yours,
Ma jor	(Same as above)	Dear Major (surname): Sincerely yours,
Captain .	(Same as above)	Dear Captain (surname): Sincerely yours,
First Lieutenant, Second Lieutenant	(Same as above)	Dear Lieutenant (surname): Sincerely yours,
Chief Warrant Officer, Warrant Officer	(Same as above) (Full namk?) (full name?)	Dear Mr. (surname): Sincerely yours,
Master Sergeant, Sergeant Major, Sergeant First Class, Platoon Sergeant, Technical Sergeant, Staff Sergeant, Sergeant	(Post office address of organization and station)	Dear Sergeant (surname): Sincerely yours,
Corporal	(Same as above)	Dear Corporal (surname): Sincerely yours,
* Include appropriate ZIP Cod	Number #4th each address.	· ·

Addressee	Address on letter and Envelope *	Salutation and Complimentary Close
Specialist, classes 4 to 9	(Same as above)	Dear Specialist (surnawe): Sincerely yours,
Private First Class, Private	(Same as above)	Dear Private (surname): Sincerely yours,
Recruit	(Same as above)	Dear Recruit (surname): Sincerely yours,
Airman First Class, Airman Second Class, Airman Third Class, Basic Airman	(Same as above)	Dear Airman (surname): Sincerely yours,
Retired Officer	(Full rank) (full name) (abbreviation of service designation), Retired (Local address)	Dear (rank) (surname): Sincerely yours,
b. Navy, Coast Guard		• •
Admiral, Vice Admiral, Rear Admiral	(Full rank) (full name) (abbreviation of service designation) (Post office address of organization and station)	Dear Admiral (surname): Sincerely yours,
Commodore	(Same as above)	Dear Commodore (surname): Sincerely yours,
Captain	(Same as above)	Dear Captain (surname): Sincerely yours,
Commander	(Same as above)	Dear Commander (surname): Sincerely yours,
Lieutenant Commander, Lieu- tenant, Lieutenant (jg), Ensign, Chief Warrant Officer, enlisted man	(Same as above)	Dear Mr. (surname): Sincerely yours,
Retired officer	(Full rank) (full name) (abbreviation of service designation), Retired (Local address)	Dear (rank) (surname): Sincerely yours,
* Include appropriate ZIP Cod	e Number with each address.	

Addressee	Address on Letter and Envelope*	Selutation and Complimentary Close
c. Service Academy Members	•	·
Army or Coast Guard Cadet	Cadet (full name) (Local address)	Dear Cadet (surname): Sincerely yours,
Navy Midshipman	Midshipman (full name) (Local address)	Dear Midshipman (surname): Sincerely yours,
Air Force Air Cadet	Air Cadet (full name) (Local address)	Dear Air Cadet (surname): Sincerely yours
16. CORPORATIONS, COMPANIES,	, AND FEDERATIONS	
A company or a corporation	(Name of company or corporation) (Local address)	Gentlemen (or Sirs): Sincerely yours,
A federation	(Name of official) (Title), (name of federation) (Local address)	Dear Mr. (surname): Sincerely yours,
27. PRIVATE CITIZENS		
President of a university or college (with doctoral degree)	Dr. (full name) President, (name of institution) (Local address)	Dear Dr. (surname): Sincerely yours,
President of a university or college (without doctoral degree)	Mr. (full name) President, (name of institution) (Local address)	Dear Mr. (surname): Sincerely yours,
Dean of a school (with doctoral degree)	Dr. (full name) Dean, School of (name) (Name of institution) (Local address)	Dear Dr. (surname): Sincerely yours,
Dean of a school (without doctoral degree)	Desn (full name) School of (name) (Name of institution) (Local address)	Dear Dean (surname) Sincerely yours,
	•	

^{*} Include appropriate ZIP Code Number with each address.

Addressee	Address on Letter and Envelope *	Salutation and Complimentary Close
Professor (with doctoral degree)	Dr. or Professor (full name) Department of (name) (Name of institution) (Local address)	Dear Dr. (surname): or Dear Professor (surname): Sincerely yours,
Professor (without doctoral degree)	Professor (full name) Department of (name) (Name of institution) (Local address)	Dear Professor (surname): Sincerely yours,
Associate Professor or Assistant Professor	Mr. (full name) Associate (or Assistant) Professor Department of (name) (Name of institution) (Local address)	Dear Professor (surname): Sincerely yours,
Physician	(Full name), M.D. (Local address)	Dear Dr. (surname): Sincerely yours,
Lawyer	Mr. (full name) Attorney at Law (Local address)	Dear Mr. (surname): Sincerely yours,
One individual	Mr. (full name) Mrs. (full name) Miss (full name)	Dear Mr. (surname) Dear Mrs. (surname) Dear Miss (surname) State of the surname
Name out out the first	Mr. and Mrs. (full name) (Mr. (full name) (Mrs. (full name) Mrs. (full name) Mrs. (full name) Mrs. (full name) Mrs. (full name)	Dear Mr. and Mrs. (surname): Dear Mr. (surname) and Mr. (surname): Dear Mrs. (surname) and Miss (surname): Dear Mrs. (surname) and Mr. (surname):
Three or four individuals	Messrs. (surnames) Mesdames (surnames) Misses (full names) or (given names and sur- rame) or The Misses (surname)	Gentlemen: or Sirs: Mesdames: Dear Misses (surnames): or (surname): 5 in (with your,

^{*} Include appropriate ZIP Code Number with each address.

RECORDS AND CORRESPONDENCE HANDBOOK

HB 70-3

DATING

CHAPTER XII: ASSEMBLING, AND FORWARDING, CORRESPONDENCE

01. ASSEMBLING CORRESPONDENCE

(1) Transwittal or routing slip; Routing and Record Sheet, or Control and Cover Sheet, as appropriate.

(2) Brief for the Director or Deputy Director of Central Intelligence, if required. correspondence is far his signature.

(3) Original and courtesy copy, if any, clipped together. (On external correspondence protect original with thin tissue).

(4) Addressed franked or plain envelope, as appropriate, for the Form 239, Remot for Postage, original and courtesy copy, with postage slip attached if required (nec

(5) Information copies for addressees outside CIA, with addressed envelopes and completed postege slips attached, if required.

(6) Information copies, (ex; concurring officials' copies, for distribution within the Agency, with addressed routing slips stapled to the copyexcept as an orbital in subparagraph b(3) below.

(7) Official file copy (yellow tissue).

and it?

- (8) Original incoming correspondence, enclosures, etc., and any other material to be attached to the official file copy as part of the official file on the correspondence.
- (9) Extra copy (or copies) for the Director or Deputy Director of Director of Director of Director of Director Deputy Director of Director Director
- (10) Alphabetical Name Index copy (plain pink tissue) if an alphabetical cross-file is desired.
- (11) Return copy (if desired) with addressed routing slip for its return.
 - (12) Reference material for return to reference sources.
 - (13) "Hold Back" copy (if desired).
- b. In addition to the foregoing:
- (1) The original and copies of each Top Secret document shall be covered by a Control and Cover Sheet, Form 26,) for Top Secret Descript.
- (2) A completed Document Receipt will be attached to each original PR 10-25, or copy requiring a receipt in accordance with current CIA fecurity Regulations.

- (3) Copies for distribution within the Agency will be designated by a check mark beside the office designations indicated under "Distribution."

 If the distribution of copies is within an office and such a means of indicating distribution is adequate for routing routing slips need not be attached to the copies.
- (4) Enclosures shall be attached by clips to the original or copies transmitting them.
- (5) Assembly reference tabs will be attached whenever their use will expedite the review and approval of correspondence. DCI signature tabs should not be attached in office of origin; These will be attached in O/DCI.
- (6) The completed assembly should include all necessary routing slips, envelopes, receipts, and postage slips, properly completed and attached to respective material.
 - (7) Material shall be fastened together with paper clips and made a part of the completed assembly by spring chips, if necessary. Staples should be used with discretion, consideration being given to the amount and type of handling the correspondence may receive.
 - (8) If it is anticipated that correspondence will receive considerable handling, a backing sheet of bond paper or heavier stock should be attached to protect the back pages.

A 2. FORWARDING CORRESPONDENCE

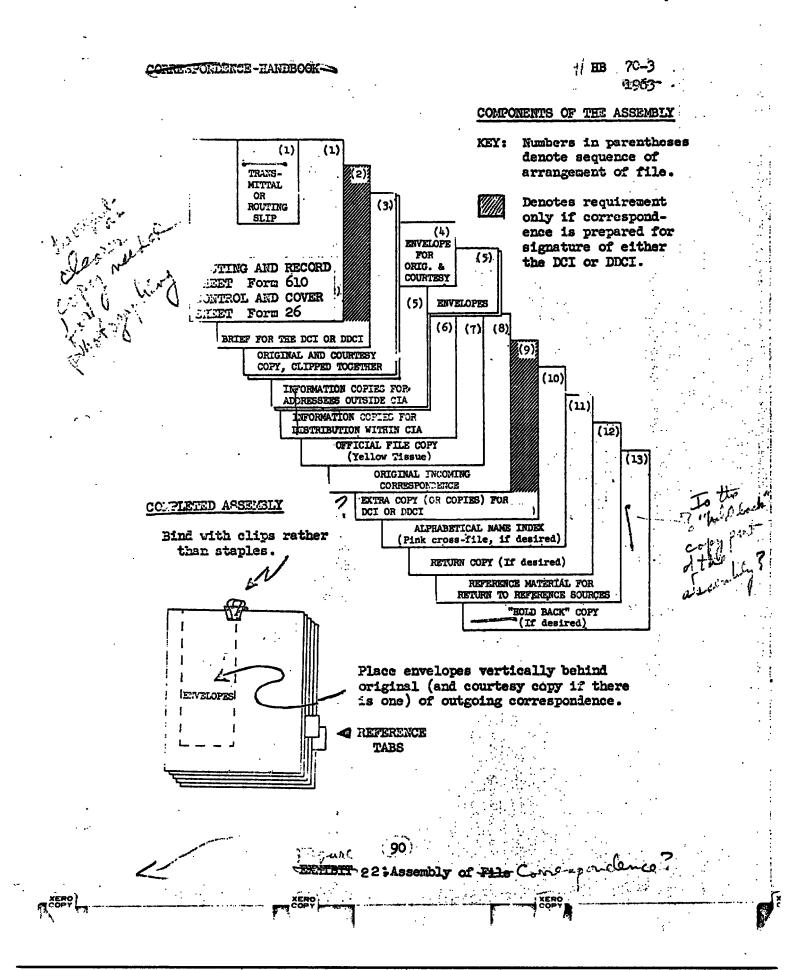
a. Assembled correspondence with be forwarded through channels prescribed by directives issued at office levels. Correspondence for the signature of either the Director or Deputy Director of Central Intelligence will be forwarded through channels to the Executive Registry. Only transmittal #R10-25 wedia complying with the security requirements of current CIA Scourity.

Regulations will be used.

b. Envelopes used in forwarding correspondence and other material within the Agency shall be sealed by the gumming on envelope flaps. Scotch tape or staples will not be used to seal envelopes. The hulti-furpose envelopes shall be used wherever possible. The courier receipt will be inserted within the pocket attached to the outside of the envelope and will serve as the address label. In addition, extreme care should be exercised when courier receipts and other slips are stapled to envelopes containing material. Material should be free for removal and should not be damaged by the penetration of staples.

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Approved For Release 2007/03/01



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HB 70-1

b. 2. FRIORITY TAG, FORM, 160,

This form aids in expediting the routing and processing of correspondence whenever other than routine handling is required. The tag is colored, size 3" x 12", and is reusable.

PRIORITY

Form No. 166 perferonce Editions 60

SAME SIZE AS SHOUL

Figure 24: Form No. 160, Privaty Tag (actual = j.s)

1963

C.J. (TRANSMITTAL SLIP) FORM, 241

This slip is used for transmitting correspondence and other material within peadquarters when only one addressee per document is involved.

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Form No. 241, Transmittal 5(ip (actual sign)

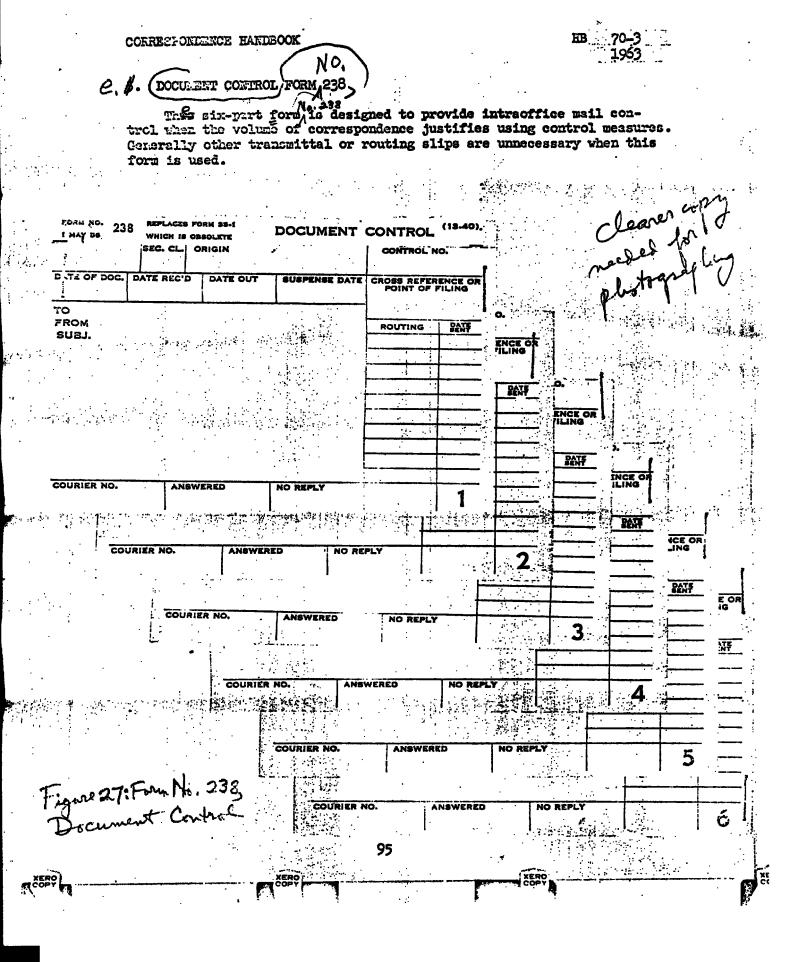
HB 70-3

d. COFFICIAL ROUTING SLIP FORM, 237,

Correspondence or other material routed in consecutive order to two or more number parties in Meadquarters is transmitted by an Official Routing Slip.

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Figure 26: From No. 237, O March Porting



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CORRESP	ONDENCE	HARLID	

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9.7. CONTROL AND COVER SHEET FOR TOP SECRET DOCUMENT, FORM 265

The use of this form is mandatory. It shall be used as a cover sheet for all correspondence classified Top Secret, and to record the name of each person who sees the document. A Form 20 is prepared and attached to each copy of Top Secret correspondence transmitted within the Agency.

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HB 70-3

h	8. (COURTER	RECEIPT	AND	LOG	RECORD	FORM	240
71.	<i>[</i> ''							_,,

All envelopes or packages containing material classified CONFIDENTIAL and above, and transmitted between buildings within or outside CIA, are custom-arily accounted for by Courier's Receipts. Receipts are prepared in an original and two copies. Copy ene is inserted in window pocket or securely attached to envelope or package without window pocket. Copies 2 and 3 contain logging information for use by originator and recipient. When log data has been added to the Courier Receipt, copy 3 shall be inserted inside the package to be delivered to the addressee. The copy 3 becomes the log record in the receiving office.

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COURIER RECEIPT AND LOG RECORD

Figure 30: Form, 240, Comien Receptant Log Records.

Form-240s (pink) is used for transmitting Top Secret material.

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A Document Receipt is required for all correspondence classified SECRET transmitted outside CIA. Its use is optional for SECRET correspondence transmitted within the Agency and CONFIDENTIAL material forwarded outside. The Document Receipts are prepared in an original and one copy. The original is transmitted with the correspondence; the copy is retained by the sender until the original bearing the recipient's signature is returned. The copy is then destroyed.

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Figure 32 (front): Form 6/5, Document Receist

TO: CIA RECIPIENT

Place signed receipt in outgoing messenger box for return to sender of document through agency messenger service.

TO: NON-CIA RECIPIENT

Place signed receipt in envelope and transmit to:

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